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Apex Ace Holding Limited
光麗科技控股有限公司*
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 6036)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD
ON 28 MAY 2018**

The Board is pleased to announce that all resolutions set out in the AGM Notice were duly passed by the Shareholders by way of poll.

Reference is made to the circular (the “Circular”) and the notice of annual general meeting (the “AGM Notice”) of Apex Ace Holding Limited both dated 24 April 2018. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all resolutions set out in the AGM Notice, were duly passed by the Shareholders by way of poll at the AGM held on 28 May 2018. Union Registrars Limited, the Company’s Hong Kong branch share registrar and transfer office, had acted as the scrutineer for vote-taking at the AGM. The results of the voting are as follows:

Ordinary Resolutions <i>(note)</i>		Number of Votes (Shares) <i>(approximate% of votes cast)</i>	
		For	Against
1.	To receive, consider and adopt the audited combined financial statements of the Company and its subsidiaries and the reports of the directors and of the independent auditor for the year ended 31 December 2017.	750,030,000 (100%)	0 (0%)
2(a).	To re-elect Mr. Lee Bing Kwong as an executive Director.	750,030,000 (100%)	0 (0%)
2(b).	To re-elect Mr. Lo Yuen Kin as an executive Director.	750,030,000 (100%)	0 (0%)
2(c).	To re-elect Mr. Cheung Siu Kui as an independent non-executive Director.	750,030,000 (100%)	0 (0%)
2(d).	To re-elect Mr. Yim Kwok Man as an independent non-executive Director.	750,030,000 (100%)	0 (0%)
2(e).	To re-elect Dr. Chow Terence as an independent non-executive Director.	750,030,000 (100%)	0 (0%)

Ordinary Resolutions <i>(note)</i>		Number of Votes (Shares) <i>(approximate% of votes cast)</i>	
		For	Against
3.	To authorise the board of directors to fix the directors' remuneration.	750,030,000 (100%)	0 (0%)
4.	To re-appoint Graham H. Y. Chan & Co. as auditor of the Company and to authorise the board of directors to fix their remuneration.	750,030,000 (100%)	0 (0%)
5.	To grant a general mandate to the directors to repurchase shares of the Company not exceeding 10% of the total number of issued shares as at the date of passing this resolution.	750,030,000 (100%)	0 (0%)
6.	To grant a general mandate to the directors to allot, issue and deal with shares of the Company not exceeding 20% of the total number of issued shares as at the date of passing this resolution.	750,030,000 (100%)	0 (0%)
7.	To extend the general mandate granted to the directors to allot, issue and deal with shares of the Company by adding thereto the shares repurchased by the Company under resolution no. 5 above.	750,030,000 (100%)	0 (0%)

Note: The full text of the Resolutions is set out in the AGM Notice.

As at the date of the AGM, the number of issued Shares was 1,000,000,000, which was the total number of Shares entitling the holders thereof to attend and vote on a resolution at the AGM. There were no restrictions on any Shareholders to cast votes on any of the proposed resolutions at the AGM. None of the Shareholders has stated their intention in the Circular to abstain from voting on or against any of the resolutions at the AGM. There was no Share entitling the holder to attend and abstain from voting in favour of any of the resolutions at the AGM as set out in Rule 13.40 of the Listing Rules. No Shareholder is required under the Listing Rules to abstain from voting on any resolution at the AGM.

As more than 50% of the votes were cast in favour of each of the resolutions set out in the AGM Notice at the AGM, all the resolutions set out in the AGM Notice were duly passed as ordinary resolutions of the Company.

By Order of the Board
Apex Ace Holding Limited
Lee Bing Kwong
Chairman

Hong Kong, 28 May 2018

Following the conclusion of the AGM, the Board comprises two executive Directors, Mr. Lee Bing Kwong and Mr. Lo Yuen Kin and three independent non-executive Director, Mr. Cheung Siu Kui, Mr. Yim Kwok Man and Dr. Chow Terence.