

Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 28 February 2018 (the “**Prospectus**”) issued by Apex Ace Holding Limited (the “**Company**”).

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong). This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described before deciding whether or not to invest in the Shares thereby being offered.

This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “U.S. Securities Act”). The Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of the Shares in the United States.

Apex Ace Holding Limited

光麗科技控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6036)

STABILIZING ACTIONS, END OF STABILIZATION PERIOD AND LAPSE OF OVER-ALLOTMENT OPTION

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

The Company announces that the stabilization period in connection with the Global Offering ended on 4 April 2018, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

No stabilization action was carried out in relation to the Global Offering by the Stabilizing Manager during the stabilization period.

LAPSE OF OVER-ALLOTMENT OPTION

The Company further announces that the Over-allotment Option was not exercised by the Stabilizing Manager (on behalf of the International Underwriters) during the stabilization period and lapsed on 4 April 2018. Accordingly, no Share was or will be issued under the Over-allotment Option.

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

The Company announces that the stabilization period in connection with the Global Offering ended on 4 April 2018, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

Since no Share has been over-allocated to the placees under the International Placing, the Stabilizing Manager (or any person acting for it) has not borrowed any Share under the Stock Borrowing Agreement and has not exercised the Over-allotment Option, and no stabilizing action was carried out in relation to the Global Offering during the stabilization period.

LAPSE OF OVER-ALLOTMENT OPTION

The Company further announces that the Over-allotment Option was not exercised by the Stabilizing Manager (on behalf of the International Underwriters) during the stabilization period and lapsed on 4 April 2018. Accordingly, no Share was or will be issued under the Over-allotment Option.

PUBLIC FLOAT

Immediately after the completion of the Global Offering, the Company has complied, and will continue to comply, with the public float requirements under Rule 8.08(1)(a) of the Listing Rules.

By order of the Board of Directors
Apex Ace Holding Limited
Lee Bing Kwong
Chairman

Hong Kong, 9 April 2018

As at the date of this announcement, the executive Directors are Mr. Lee Bing Kwong and Mr. Lo Yuen Kin and the independent non-executive Directors are Mr. Cheung Siu Kui, Mr. Yim Kwok Man and Dr. Chow Terence.

**For identification purpose only*