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Zhongliang Holdings Group Company Limited

中梁控股集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2772)

IN RELATION TO THE APRIL 2023 NOTES I AND APRIL 2023 NOTES II AND DELISTING OF THE APRIL 2023 NOTES I

Debt Securities	ISIN/Common Code	Stock code
April 2023 Notes I	XS2386495100/238649510	40845
April 2023 Notes II	XS2476291062/247629106	/

This announcement is made by Zhongliang Holdings Group Company Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 37.47E of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

References are made to the announcements of the Company dated 13 November 2022, 22 November 2022 and 17 February 2023 (the “**Announcements**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

UPDATE IN RELATION TO THE APRIL 2023 NOTES I AND APRIL 2023 NOTES II

Pursuant to the terms of the April 2023 Notes I and April 2023 Notes II, all outstanding principal amount on the April 2023 Notes I and April 2023 Notes II together with the accrued and unpaid interest thereon are due and payable on the maturity date of 17 April 2023 and 15 April 2023, respectively. As of the date of this announcement, the Company does not expect to be in position to pay the outstanding principal amount of US\$200,000,000 under the April 2023 Notes I and US\$224,224,517 under the April 2023 Notes II, and the accrued and unpaid interest thereon, respectively. In this regard, the Company will continue to communicate with holders of its offshore senior notes, including the April 2023 Notes I and April 2023 Notes II, with an aim to achieve the Holistic Solution.

DELISTING OF THE APRIL 2023 NOTES I

Notice is also given that as the April 2023 Notes I will mature on 17 April 2023, the April 2023 Notes I will be delisted from the Stock Exchange. After withdrawal of listing on the Stock Exchange, noteholders requiring further information in relation to the April 2023 Notes I may contact the Company at 27/F, Queen's Road Centre, 152 Queen's Road Central, Central, Hong Kong or ir@zldcgroup.com.

Shareholders of the Company and other investors are advised to exercise caution and not to place undue reliance on such information when dealing in the securities of the Company, and to seek professional advice from their own professional or financial advisers when in doubt.

By order of the Board
Zhongliang Holdings Group Company Limited
Yang Jian
Chairman

Hong Kong, 14 April 2023

As at the date of this announcement, Mr. Yang Jian, Mr. Chen Hongliang, Mr. He Jian and Mr. Yau Sze Ka (Albert) are the executive Directors, and Mr. Wang Kaiguo, Mr. Wu Xiaobo and Mr. Au Yeung Po Fung are the independent non-executive Directors.