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## **Zhongliang Holdings Group Company Limited**

**中梁控股集团有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 2772)**

### **INSIDE INFORMATION**

#### **IN RELATION TO THE 9.5% SENIOR NOTES DUE JULY 2022 (THE “JULY 2022 NOTES”, ISIN: XS2247412518; COMMON CODE: 224741251) (STOCK CODE: 40439) AND DELISTING OF THE JULY 2022 NOTES**

This announcement is made by Zhongliang Holdings Group Company Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09(2), 13.19, 37.47A, 37.47B and 37.47E of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 1 June 2022, 13 June 2022 and 16 June 2022 (the “**Announcements**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

#### **UPDATE IN RELATION TO THE JULY 2022 NOTES**

Pursuant to the terms of the 9.5% senior notes due July 2022 (the “**July 2022 Notes**”), all outstanding principal amount on the July 2022 Notes together with the accrued and unpaid interest thereon are due and payable on the maturity date of 29 July 2022. As of the date of this announcement, the Company has not made payment of the remaining outstanding principal of US\$12,574,000, and interest thereon (the “**Non-Payment of the July 2022 Notes**”). Failure to pay such principal at maturity will constitute an event of default under the July 2022 Notes and failure to pay such interest upon expiration of the 30-day grace period after maturity will constitute an event of default under the July 2022 Notes. With respect to the July 2022 Notes that remain outstanding, the Company will continue to communicate with such holders. The Company encourages such holders to contact the Company as soon as practicable in order to come to mutually agreeable arrangements.

As at the date of this announcement, the aforesaid circumstances have not led and would not lead to any defaults under (i) the outstanding 12.0% senior notes due April 2023 (ISIN: XS2386495100; common code: 238649510; stock code: 40845); (ii) the outstanding 8.75% senior notes due April 2023 (ISIN: XS2476291062; common code: 247629106); and (iii) the outstanding 9.75% senior notes due December 2023 (ISIN: XS2476292037; common code: 247629203).

The board of directors of the Company is of the view that the aforesaid circumstances do not have any potential material impact on the business operations of the Group.

#### **DELISTING OF THE JULY 2022 NOTES**

Notice is also given that as the July 2022 Notes matured on 29 July 2022, the July 2022 Notes were delisted from the Stock Exchange on 29 July 2022. After withdrawal of listing on the Stock Exchange, noteholders requiring further information in relation to the July 2022 Notes may contact the Company at 27/F, Queen's Road Centre, 152 Queen's Road Central, Central, Hong Kong or [ir@zldcgroup.com](mailto:ir@zldcgroup.com).

By order of the Board  
**Zhongliang Holdings Group Company Limited**  
**Yang Jian**  
*Chairman*

Hong Kong, 29 July 2022

*As at the date of this announcement, Mr. Yang Jian, Mr. Chen Hongliang, Mr. He Jian and Mr. Yau Sze Ka (Albert) are the executive Directors, and Mr. Wang Kaiguo, Mr. Wu Xiaobo and Mr. Au Yeung Po Fung are the independent non-executive Directors.*