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China Vanadium Titano-Magnetite Mining Company Limited

中國鈮鈦磁鐵礦業有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00893)

**POLL RESULTS OF
THE EXTRAORDINARY GENERAL MEETING
HELD ON 29 JUNE 2022**

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that at the EGM, the Resolution was duly passed by the Shareholders by way of poll.

Reference is made to the circular of China Vanadium Titano-Magnetite Mining Company Limited (the “**Company**”) and the notice of extraordinary general meeting dated 8 June 2022 (the “**Notice**”).

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that at the extraordinary general meeting of the Company held on 29 June 2022 (the “**EGM**”), the proposed resolution as set out in the Notice (the “**Resolution**”) was duly passed by the shareholders of the Company (the “**Shareholders**”) by way of poll. All Directors of the Company attended the EGM in person or by electronic means.

The poll results in respect of the Resolution are as follows:

Ordinary resolution	No. of votes (approximate %)	
	For	Against
That the Master Guarantee Agreement, the terms set out thereof, and the transactions contemplated thereby, together with the proposed annual caps as set out in the Circular, be and are hereby approved, confirmed and ratified, and that any one of the directors of the Company be and is hereby authorised for and on behalf of the Company to take any action and execute any document (under seal, if necessary) as they consider necessary, desirable or expedient to carry out or give effect to or otherwise in connection with the Master Guarantee Agreement and the transactions contemplated thereby.	485,704,904 99.98%	96,000 0.02%

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed by way of poll as an ordinary resolution of the Company.

Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Circular.

As at the date of the EGM, the total number of issued shares of the Company was 2,249,015,410 shares. Under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), all Shareholders who have a material interest in any of the transactions contemplated under the Master Guarantee Agreement, together with their close associates, were required to abstain from voting on the Resolution proposed at the EGM. The Relevant CVT Substantial Shareholders are substantial shareholders of the Company, holding 1,006,754,000 Shares (representing approximately 44.76% of the issued Shares) through Trisonic International. As a result, the Relevant CVT Substantial Shareholders and Trisonic International are connected persons of the Company. Accordingly, each of the Relevant CVT Substantial Shareholders, Trisonic International and their respective close associates (together holding 1,006,754,000 Shares representing approximately 44.76% of the issued Shares) were required to abstain from voting on the Resolution for approving the Master Guarantee Agreement (together with the Guarantee Annual Cap(s)) and the transactions contemplated thereunder. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the Resolution at the EGM was 1,242,261,410 Shares.

There were no Shares entitling the holders to attend and abstain from voting in favour of the Resolution at the EGM as set out in Rule 13.40 of the Listing Rules. No Shareholder(s) had stated his/her/its/their intention in the Circular to vote against the Resolution at the EGM.

Computershare Hong Kong Investor Services Limited, the Company's Hong Kong branch share registrar, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

By order of the Board
China Vanadium Titano-Magnetite Mining Company Limited
Teh Wing Kwan
Chairman

Hong Kong, 29 June 2022

As at the date of this announcement, the Board comprises Mr. Teh Wing Kwan (Chairman) as non-executive Director; Mr. Jiang Zhong Ping (Chief Executive Officer), Mr. Hao Xiemin (Financial Controller) and Mr. Wang Hu as executive Directors; Mr. Yu Haizong, Mr. Liu Yi and Mr. Wu Wen as independent non-executive Directors.

Website: www.chinavtmmining.com