

COMPANY INFORMATION SHEET

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Company name : Zhongliang Holdings Group Company Limited
Stock Code : 2772
Stock Short Name : ZHONGLIANG HLDG

This information sheet is published pursuant to Rule 19.60 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and is provided for the purpose of giving information to the public about Zhongliang Holdings Group Company Limited (the “**Company**”) as at the date hereof. The information does not purport to be a complete summary about the Company and/or its securities.

Unless otherwise indicated or the context suggests otherwise, capitalized terms have the same meanings as ascribed in the Company’s prospectus dated 27 June 2019 (the “**Prospectus**”) and references to sections of the Prospectus shall be construed accordingly.

Responsibility Statement

The Directors as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the information contained in this information sheet is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any information inaccurate or misleading.

The Directors also collectively and individually undertake to publish a revised company information sheet where there are changes to the information since the last publication.

NOVEL WAIVERS

The following novel waiver has been applied for and granted by the Stock Exchange. For other waivers applied for and granted by the Stock Exchange, please refer to the section headed “Waivers from Strict Compliance with the Listing Rules” in the Prospectus.

Waiver from Rule 8.08(1) of Listing Rules

Rule 8.08(1)(a) of the Listing Rules generally requires that at least 25% of an issuer’s total number of issued shares must at all times be held by the public.

As disclosed in the Prospectus, the Company has applied to the Stock Exchange to request the Stock Exchange to exercise its discretion under Rule 8.08(1)(d) of the Listing Rules, and the Stock Exchange has granted to the Company, a waiver from strict compliance with the requirements under Rule 8.08(1)(a) of the Listing Rules and that the minimum percentage of the Shares from time to time held by the public will be the highest of:

- (a) 15.84% of the total issued share capital of the Company;
- (b) such percentage of Shares to be held by the public immediately after completion of the Global Offering (assuming the Over-allotment Option is not exercised); or
- (c) such percentage of Shares to be held by the public after the exercise of the Over-allotment Option.

As disclosed in the announcement of the Company dated 7 August 2019, immediately following the completion of the Global Offering and the partial exercise of the Over-allotment Option, the number of issued Shares in the hands of the public represents at least 17.06% of the total number of issued Shares. As such, the minimum public float of the Company accepted by the Stock Exchange under this public float waiver is 17.06%.

Date of this information sheet: 24 June 2022

As at the date of this information sheet, Mr. Yang Jian, Mr. Chen Hongliang, Mr. He Jian and Mr. Yau Sze Ka (Albert) are the executive Directors; and Mr. Wang Kaiguo, Mr. Wu Xiaobo and Mr. Au Yeung Po Fung are the independent non-executive Directors.