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Zhongliang Holdings Group Company Limited

中梁控股集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2772)

VOLUNTARY CLARIFICATION ANNOUNCEMENT

EARLY CANCELLATION OF AUGUST 2022 NOTES

This is a voluntary announcement made by the Zhongliang Holdings Group Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

Reference is made to the announcement of the Company dated 10 August 2021 (the “**August 2021 Announcement**”) in relation to the 11.0% senior notes due August 2022 in the aggregate principal amount of US\$150 million (the “**August 2022 Notes**”) issued by the Company and the listing thereof on Singapore Exchange Securities Trading Limited (the “**SGT-ST**”) and the announcement of the Company issued earlier today and dated 20 May 2022 (the “**Earlier Announcement**”).

Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the August 2021 Announcement and the Earlier Announcement.

The Company would like to provide the following information and clarification supplemental to the Earlier Announcement:

- on 26 April 2022, the Company has entered into agreements with the holders of the August 2022 Notes, pursuant to which the August 2022 Notes would be fully redeemed by the Company by applying a new refinancing loan facility which would be provided to the Company by the holders of the August 2022 Notes in accordance with the terms and conditions contained therein.
- As of the date of this announcement, all outstanding principal amount of the August 2022 Notes, amounting US\$150 million, has been effectively cancelled and exchanged into the aforesaid new refinancing loan facility provided by the holders of August 2022 Notes. No cash settlement was involved for such cancellation of the August 2022 Notes.

Accordingly, as at the date of this announcement, the August 2022 Notes have been fully cancelled and will be delisted from the SGX-ST.

By order of the Board
Zhongliang Holdings Group Company Limited
YANG Jian
Chairman

Hong Kong, 20 May 2022

As at the date of this announcement, Mr. Yang Jian, Mr. Chen Hongliang, Mr. He Jian and Mr. Yau Sze Ka (Albert) are the executive directors of the Company; and Mr. Wang Kaiguo, Mr. Wu Xiaobo and Mr. Au Yeung Po Fung are the independent non-executive directors of the Company.