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Zhongliang Holdings Group Company Limited

中梁控股集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2772)

VOLUNTARY ANNOUNCEMENT

EARLY REDEMPTION OF AUGUST 2022 NOTES

This is a voluntary announcement made by the Zhongliang Holdings Group Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

Reference is made to the announcements of the Company dated 10 August 2021 (the “**Announcement**”) in relation to the 11.0% senior notes due August 2022 in the aggregate principal amount of US\$150 million (the “**August 2022 Notes**”) issued by the Company and the listing thereof on Singapore Exchange Securities Trading Limited (the “**SGT-ST**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement.

On April 26, 2022, the Company has entered into agreements with the holders of the August 2022 Notes, pursuant to which the August 2022 Notes will be fully redeemed by the Company by applying a new refinancing loan facility to be provided to the Company by the August 2022 noteholders in accordance with the terms and conditions contained therein. The Company is pleased to announce that as of the date of this announcement, all outstanding principal amount of the August 2022 Notes, amounting USD\$150,000,000, has been fully redeemed pursuant to such agreements with the August 2022 noteholders.

As at the date of this announcement, the August 2022 Notes has been cancelled and will be delisted from the SGX-ST accordingly.

By order of the Board
Zhongliang Holdings Group Company Limited
YANG Jian
Chairman

Hong Kong, 20 May 2022

As at the date of this announcement, Mr. Yang Jian, Mr. Chen Hongliang, Mr. He Jian and Mr. Yau Sze Ka (Albert) are the executive directors of the Company; and Mr. Wang Kaiguo, Mr. Wu Xiaobo and Mr. Au Yeung Po Fung are the independent non-executive directors of the Company.