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Zhongliang Holdings Group Company Limited

中梁控股集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2772)

CANCELLATION OF REPURCHASED MAY 2022 NOTES (STOCK CODE: 40680) AND JULY 2022 NOTES (STOCK CODE: 40439)

This announcement is made by the Zhongliang Holdings Group Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 37.48 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcements of the Company dated 6 July 2021, 21 July 2021, 26 July 2021, 15 September 2021, 8 October 2021 and 27 October 2021, respectively, in relation to the repurchase of the 8.5% senior notes due May 2022 (the “**May 2022 Notes**”) and the 9.5% senior notes due July 2022 (the “**July 2022 Notes**”) (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements.

The Company is pleased to announce that an aggregated principal amount of US\$10.2 million and US\$10.5 million of the May 2022 Notes and the July 2022 Notes (the “**Repurchased Notes**”) have been cancelled as at the date of this announcement respectively. After cancellation of the Repurchased Notes, the outstanding aggregate principal amount of the May 2022 Notes and the July 2022 Notes is US\$289.8 million and US\$439.5 million respectively, representing approximately 96.6% and 97.7% of the initial aggregate principal amount of the May 2022 Notes and the July 2022 Notes respectively.

The Company may or may not purchase further senior notes in the future. Noteholders and potential investors should note that any purchase of senior notes from time to time by the Company will be at the Board’s sole and absolute discretion. There is no assurance of the timing, amount or price of any purchase of the senior notes or whether the Company will make any further purchase at all. Noteholders and potential investors should therefore exercise caution when dealing in any senior notes of the Company.

By order of the Board
Zhongliang Holdings Group Company Limited
YANG Jian
Chairman

Hong Kong, 17 May 2022

As at the date of this announcement, Mr. Yang Jian, Mr. Chen Hongliang, Mr. He Jian and Mr. Yau Sze Ka (Albert) are the executive directors of the Company; and Mr. Wang Kaiguo, Mr. Wu Xiaobo and Mr. Au Yeung Po Fung are the independent non-executive directors of the Company.