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Zhongliang Holdings Group Company Limited

中梁控股集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2772)

CANCELLATION OF PAYMENT OF 2021 INTERIM DIVIDEND

This announcement is made by Zhongliang Holdings Group Company Limited (the “**Company**”) pursuant to Rules 13.09 and 13.45(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the interim results announcement of the Company for the six months ended 30 June 2021 (the “**2021 Interim Results Announcement**”) published on 24 August 2021, in relation to, *inter alia*, the declaration of the interim dividend, the book closure period, the expected payment date of 2021 interim dividend and the record date; (ii) the interim report of the Company for the six months ended 30 June 2021 (the “**2021 Interim Report**”) published on 3 September 2021; and (iii) the change of expected payment date for the interim dividend announcement of the Company (the “**Delay Announcement**”) published on 4 January 2022.

As disclosed in the 2021 Interim Results Announcement and the 2021 Interim Report, at the meeting of the board of directors of the Company (the “**Board**”) held on 24 August 2021, the Board resolved to declare the payment of an interim dividend of HK18.4 cents per share for the six months ended 30 June 2021 (equivalent to RMB15.4 cents per share) (the “**2021 Interim Dividend**”) in the form of cash. As disclosed in the Delay Announcement, the payment date of the 2021 Interim Dividend was delayed to Wednesday, 31 August 2022 and will be paid to those shareholders of the Company whose name appear on the register of members of the Company on Friday, 19 August 2022.

Given the continued uncertainty of the Chinese real estate sector, the volatility of the market and the continuing impact of COVID-19 pandemic, in order to preserve more cash level to maintain liquidity to react to current adverse market conditions and for better working capital management purposes, after careful consideration, the Board has resolved to cancel the payment of the 2021 Interim Dividend.

On behalf of the Board
Zhongliang Holdings Group Company Limited
Yang Jian
Chairman

Hong Kong, 27 April 2022

As at the date of this announcement, Mr. Yang Jian, Mr. Chen Hongliang, Mr. He Jian and Mr. Yau Sze Ka (Albert) are the executive Directors, and Mr. Wang Kaiguo, Mr. Wu Xiaobo and Mr. Au Yeung Po Fung are the independent non-executive Directors.