

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 1848)

SUMMARY OF AUDITED 2021 ANNUAL FINANCIAL INFORMATION OF CHINA ASSET LEASING COMPANY LIMITED, A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

Reference is made to the 2021 annual results announcement of China Aircraft Leasing Group Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) dated 16 March 2022.

Reference is also made to the announcements of the Company (i) dated 28 August 2019 in relation to the issue of the Medium Term Notes; (ii) dated 11 June 2019 and 17 August 2021 in relation to the issue of corporate bonds; and (iii) dated 28 July 2021 in relation to the issue of super short-term debentures; all issued by China Asset Leasing Company Limited (中飛租融資租賃有限公司) (“**CALC (TJ)**”), a wholly-owned subsidiary of the Company, in the People’s Republic of China (the “**PRC**”) (collectively the “**Announcements**”). Unless otherwise stated, terms used in this announcement shall have the same meanings as defined in the Announcements.

Summary of 2021 annual financial information of CALC (TJ)

As required by the listing rules of Shanghai Stock Exchange and other relevant rules and regulations in the PRC, the corporate bonds report and the audited financial information of CALC (TJ) for the year ended 31 December 2021 have been published on the website of Shanghai Stock Exchange (www.sse.com.cn) on 8 April 2022 and are available for download from such website.

In addition, the above audited financial information of CALC (TJ) has been published on the websites of China Foreign Exchange Trade System (www.chinamoney.com.cn) and Shanghai Clearing House (www.shclearing.com) on 8 April 2022.

Set out below is an extract (from the disclosures made in the abovementioned websites) of certain audited consolidated financial information of CALC (TJ) for the year ended 31 December 2021:

	<i>RMB' million</i> <i>(audited)</i>
Total assets (as at 31 December 2021)	31,652
Total liabilities (as at 31 December 2021)	23,179
Total equity (as at 31 December 2021)	8,473
Total revenue (operating income, other gains, investment gains, gains on disposal of assets and non-operating income) (for the year ended 31 December 2021)	2,547
Net profit (for the year ended 31 December 2021)	546

In 2021, CALC (TJ) further strengthened its leading position in the PRC market and achieved solid performance. Its total assets and total equity continued to grow while net profit increased by 18% to RMB 546 million in 2021, compared with that for 2020.

The above audited financial information of CALC (TJ) has been prepared in accordance with PRC Generally Accepted Accounting Principles, which requires adjustment during the course of auditing. CALC (TJ) owns 84 aircraft of the Group's fleet of 127 aircraft as at 31 December 2021. The accounting treatments adopted in these financial information, including accounting for lease transactions, are different, in certain aspects, from those in the consolidated financial statements of the Group, which are prepared in accordance with Hong Kong Financial Reporting Standards. Such financial information is limited solely to CALC (TJ) and does not represent or provide a full picture of the operation or status of the Group.

By order of the Board
China Aircraft Leasing Group Holdings Limited
POON HO MAN
Executive Director and Chief Executive Officer

Hong Kong, 8 April 2022

As at the date of this announcement, (i) the Executive Directors are Dr. ZHAO Wei, Mr. POON Ho Man and Ms. LIU Wanting; (ii) the Non-executive Director is Mr. WANG Hongyang; and (iii) the Independent Non-executive Directors are Mr. FAN Yan Hok, Philip, Mr. NIEN Van Jin, Robert, Mr. CHEOK Albert Saychuan and Dr. TSE Hiu Tung, Sheldon.