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CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 1848)

**VOLUNTARY ANNOUNCEMENT
SUCCESSFULLY ISSUANCE OF RMB1.2 BILLION BONDS
BY CHINA ASSET LEASING COMPANY LIMITED,
A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY**

The Board is pleased to announce that on 18 February 2022, CALC (TJ) successfully completed the issuance of RMB1.2 billion non-public bonds with a term of 3 years at the coupon rate of 4.4%.

This announcement is made by China Aircraft Leasing Group Holdings Limited (the “**Company**”) on a voluntary basis.

The board of directors (the “**Board**”) of the Company is pleased to announce that as approved by the Shanghai Stock Exchange (上海證券交易所), China Asset Leasing Company Limited (中飛租融資租賃有限公司) (“**CALC (TJ)**”), a wholly-owned subsidiary of the Company, successfully completed the issuance (the “**Issue**”) of non-public bonds on 18 February 2022 in the principal amount of RMB1.2 billion in the People’s Republic of China (the “**PRC**”) with a term of 3 years at the coupon rate of 4.4%, the subscription application of 1.91 times of which reflecting CALC (TJ)’s recognition of its operating strength and confidence in its future prospects as a leading company and high quality issuer in the PRC market.

China Securities Co., Ltd. (中信建投证券股份有限公司) is the lead underwriter and bookrunner, and the trustee for the Issue. CALC (TJ) intends to use the net proceeds received from the Issue for its needs of daily operation and debt repayment.

By order of the Board
China Aircraft Leasing Group Holdings Limited
POON HO MAN
*Executive Director and
Chief Executive Officer*

Hong Kong, 18 February 2022

As at the date of this announcement, (i) the Executive Directors are Dr. ZHAO Wei, Mr. POON Ho Man and Ms. LIU Wanting; (ii) the Non-executive Director is Mr. WANG Hongyang; and (iii) the Independent Non-executive Directors are Mr. FAN Yan Hok, Philip, Mr. NIEN Van Jin, Robert, Mr. CHEOK Albert Saychuan and Dr. TSE Hiu Tung, Sheldon.