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## Zhongliang Holdings Group Company Limited

中梁控股集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2772)

### (1) CHANGE OF EXPECTED PAYMENT DATE FOR INTERIM DIVIDEND; AND (2) CHANGE OF BOOK CLOSURE PERIOD

Reference is made to the interim results announcement for the six months ended 30 June 2021 (the “**Interim Results Announcement**”) published by Zhongliang Holdings Group Company Limited (the “**Company**”) on 24 August 2021, in relation to, *inter alia*, the book closure period, the expected payment date of 2021 interim dividend (“**2021 Interim Dividend**”) and the record date. Unless otherwise indicated, the terms used in this announcement shall have the same meaning as defined in the Interim Results Announcement.

#### BACKGROUND

During the second half of 2021, the Chinese government sustained its strict real estate control measures with the main policy theme of “housing is for living, not for speculation” and “controlling financial leverage against real estate”. Intensified restrictions on real estate financing restricted real estate developers’ access to onshore funding. Tighter disbursement of mortgage financing for home buyers and uncertainty in real estate prices have affected demand of property sales. As a number of Chinese real estate developers have encountered liquidity issues and debt defaults since last year, the offshore bond market that in the past provided major funding to the sector experienced volatility as well as severe imbalance. Adverse reaction to the above negative events by offshore capital markets has severely affected bond pricings, international credit ratings, and access to offshore capital for most non-state-owned property developers.

During the period, the Group has implemented decisive measures in mitigating the challenges from recent adverse industry environments, including through accelerating sales and cash collection, preservation of cash by expenditure conservation and reduction of land banking. The Group’s management has demonstrated its resolution and commitment to proactive liability management and deleveraging. Since July 2021 and up to the date of this announcement, the Group has repaid or bought back offshore bonds or loans with an aggregate principal amount of over US\$800 million by mostly internal funding, while the Group managed to maintain sufficient liquidity for its operations.

Given the continued uncertainty of the Chinese real estate sector, the Group believes that it is prudent, conservative and responsible to preserve more cash to maintain liquidity to react to the unforeseen situations under current adverse market conditions. Thus, for the best interest of the Group and balancing the interest of different stakeholders, after careful consideration, the Board has decided to postpone the payment of the 2021 Interim Dividend to on or about Wednesday, 31 August 2022.

### **CHANGE OF EXPECTED PAYMENT DATE FOR 2021 INTERIM DIVIDEND**

As disclosed in the Interim Results Announcement, the 2021 Interim Dividend is expected to be paid on or about Tuesday, 25 January 2022 to the Shareholders whose names appear on the register of members of the Company on Thursday, 13 January 2022.

The expected payment date of the 2021 Interim Dividend will be changed from on or about Tuesday, 25 January 2022 to on or about Wednesday, 31 August 2022. The 2021 Interim Dividend is expected to be paid to the Shareholders whose name appear on the register of members of the Company on Friday, 19 August 2022.

### **CHANGE OF BOOK CLOSURE PERIOD**

As disclosed in the Interim Results Announcement, for the purpose of determining Shareholders who qualify for the 2021 Interim Dividend, the register of members of the Company is originally scheduled to be closed from Tuesday, 11 January 2022 to Thursday, 13 January 2022, both days inclusive.

The register of members of the Company for the purpose of 2021 Interim Dividend will now be closed from Wednesday, 17 August 2022 to Friday, 19 August 2022, both days inclusive.

In order to qualify for the 2021 Interim Dividend, all transfer documents should be lodged for registration to the Company's Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Tuesday, 16 August 2022.

Save as disclosed above, all information and content contained in the Interim Results Announcement remain unchanged.

On behalf of the Board  
**Zhongliang Holdings Group Company Limited**  
**Yang Jian**  
*Chairman*

Hong Kong, 4 January 2022

*As at the date of this announcement, Mr. Yang Jian, Mr. Chen Hongliang, Mr. He Jian and Mr. Yau Sze Ka (Albert) are the executive Directors, and Mr. Wang Kaiguo, Mr. Wu Xiaobo and Mr. Au Yeung Po Fung are the independent non-executive Directors.*