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Zhongliang Holdings Group Company Limited

中梁控股集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2772)

VOLUNTARY ANNOUNCEMENT

CANCELLATION OF REPURCHASED NOTES AND REMITTANCE OF FUNDS TO TRUSTEE FOR REPAYMENT OF NOVEMBER 2021 NOTES AT MATURITY

This is a voluntary announcement made by the Zhongliang Holdings Group Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

Reference is made to the announcements of the Company dated 27 September 2021, 7 October 2021, 8 October 2021, 15 October 2021, 18 October 2021, 22 October 2021, 27 October 2021 and 11 November 2021, respectively, in relation to the repurchase of the November 2021 Notes (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements.

The Company is pleased to announce that an aggregated principal amount of US\$99.472 million of the November 2021 Notes have been cancelled. As of the date of this announcement, the outstanding aggregate principal amount of the November 2021 Notes is US\$100.528 million, representing approximately 50.26% of the initial aggregate principal amount of the November 2021 Notes.

As at the date of this announcement, the Company has remitted funds in an aggregate amount representing the outstanding principal amount and accrued interest of the November 2021 Notes to the Trustee for the repayment of such amount under the November 2021 Notes at maturity.

By order of the Board
Zhongliang Holdings Group Company Limited
YANG Jian
Chairman

Hong Kong, 19 November 2021

As at the date of this announcement, Mr. Yang Jian, Mr. Chen Hongliang, Mr. He Jian and Mr. Yau Sze Ka (Albert) are the executive directors of the Company; and Mr. Wang Kaiguo, Mr. Wu Xiaobo and Mr. Au Yeung Po Fung are the independent non-executive directors of the Company.