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CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 1848)

SUMMARY OF UNAUDITED 2021 INTERIM FINANCIAL INFORMATION OF CHINA ASSET LEASING COMPANY LIMITED, A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

Reference is made to the 2021 interim results announcement of China Aircraft Leasing Group Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) dated 24 August 2021.

Reference is also made to the announcements of the Company (i) dated 24 November 2016, 8 December 2016 and 28 August 2019 in relation to the issue of the medium term notes; (ii) dated 11 June 2019 and 17 August 2021 in relation to the issue of corporate bonds; and (iii) dated 28 July 2021 in relation to the issue of super short-term debentures; all issued by China Asset Leasing Company Limited (中飛租融資租賃有限公司) (“**CALC (TJ)**”), a wholly-owned subsidiary of the Company, in the People’s Republic of China (the “**PRC**”).

Summary of unaudited 2021 interim financial information of CALC (TJ)

As required by the listing rules of the Shanghai Stock Exchange and other relevant rules and regulations in the PRC, an announcement with the title of “中飛租融資租賃有限公司 - 公司債券 2021 年半年度報告” (China Asset Leasing Company Limited – corporate bonds 2021 half-yearly report*) has been published on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn>) on 26 August 2021 and is available for download from such website.

In addition, the unaudited financial information of CALC (TJ) for the six months ended 30 June 2021 has been published on the websites of China Foreign Exchange Trade System (www.chinamoney.com.cn) and the Shanghai Clearing House (www.shclearing.com) on 26 August 2021.

Set out below is an extract (from the disclosures made in the abovementioned websites) of certain unaudited consolidated financial information of CALC (TJ) for the six months ended 30 June 2021:

	<i>RMB' million (unaudited)</i>
Total assets (as at 30 June 2021)	29,548
Total liabilities (as at 30 June 2021)	21,195
Total equity (as at 30 June 2021)	8,353
Total revenue (operating income, other gains, investment gains and non-operating income) (six months ended 30 June 2021)	1,306

The above unaudited financial information of CALC (TJ) has been prepared in accordance with the PRC Generally Accepted Accounting Principles. CALC (TJ) owns 71 aircraft of the Group's fleet of 104 aircraft as at 30 June 2021. The accounting treatments adopted in these financial information, including accounting for lease transactions, are different, in certain aspects, from those in the consolidated financial statements of the Group, which are prepared in accordance with Hong Kong Financial Reporting Standards. Such financial information is limited solely to CALC (TJ) and does not represent or provide a full picture of the operation or status of the Group.

Shareholders and potential investors should exercise caution when dealing in the securities of the Company and should not rely solely on such information.

By order of the Board
China Aircraft Leasing Group Holdings Limited
POON HO MAN
Executive Director and Chief Executive Officer

Hong Kong, 26 August 2021

As at the date of this announcement, (i) the Executive Directors are Dr. ZHAO Wei, Mr. POON Ho Man and Ms. LIU Wanting; (ii) the Non-executive Director is Mr. TANG Chi Chun; and (iii) the Independent Non-executive Directors are Mr. FAN Yan Hok, Philip, Mr. NIEN Van Jin, Robert, Mr. CHEOK Albert Saychuan and Dr. TSE Hiu Tung, Sheldon.

**for identification purpose only*