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CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 1848)

**VOLUNTARY ANNOUNCEMENT
ISSUANCE OF RMB1 BILLION SUPER SHORT-TERM DEBENTURES
BY CHINA ASSET LEASING COMPANY LIMITED,
A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY**

The Board is pleased to announce that on 28 July 2021, CALC (TJ) completed the issuance of the RMB1 Billion SSTD with a term of 270 days at the coupon rate of 3.98%.

This announcement is made by China Aircraft Leasing Group Holdings Limited (the “**Company**”) on a voluntary basis.

The board of directors (the “**Board**”) of the Company is pleased to announce that on 28 July 2021, China Asset Leasing Company Limited (中飛租融資租賃有限公司) (“**CALC (TJ)**”), a wholly-owned subsidiary of the Company, completed the issuance of super short-term debentures in the principal amount of RMB1 billion in the People’s Republic of China (the “**PRC**”) (the “**RMB1 Billion SSTD**”) with a term of 270 days at the coupon rate of 3.98%.

The proceeds raised from the issuance of the RMB1 Billion SSTD were received on 28 July 2021. CALC (TJ) intends to use the net proceeds received from the issuance of the RMB1 Billion SSTD for the repayment of interest-bearing liabilities etc.

CALC (TJ) has appointed China Everbright Bank Company Limited as the lead underwriter and bookrunner; and China Securities Co.,Ltd. as the joint lead underwriter for the issuance of the RMB1 Billion SSTD.

The Board is of the view that the issuance of the RMB1 Billion SSTD will shore up its liquidity as it continues to strengthen its financial position to prepare itself for industry recovery in the post-pandemic times.

Pursuant to relevant PRC laws and regulations, certain documents in relation to the issuance of the RMB1 Billion SSTD have been published on the websites of the China Foreign Exchange Trade System (www.chinamoney.com.cn) and the Shanghai Clearing House (www.shclearing.com) on or before 28 July 2021.

By order of the Board
China Aircraft Leasing Group Holdings Limited
POON HO MAN
*Executive Director and
Chief Executive Officer*

Hong Kong, 28 July 2021

As at the date of this announcement, (i) the Executive Directors are Dr. ZHAO Wei, Mr. POON Ho Man and Ms. LIU Wanting; (ii) the Non-executive Director is Mr. TANG Chi Chun; and (iii) the Independent Non-executive Directors are Mr. FAN Yan Hok, Philip, Mr. NIEN Van Jin, Robert, Mr. CHEOK Albert Saychuan and Dr. TSE Hiu Tung, Sheldon.