

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities.

*This announcement does not constitute or form a part of any offer of securities for sale in the United States. The securities referred herein (the “**Securities**”) and the guarantee of the Securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”) or the securities laws of any state of the United States or other jurisdiction and may not be offered, sold or delivered in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. No public offering of the Securities will be made in the United States.*

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CALC Bonds Limited

(the “**Issuer**”)

(Incorporated in the British Virgin Islands with limited liability)

U.S.\$3,000,000,000

Guaranteed Medium Term Note Programme

(the “**Programme**”)

unconditionally and irrevocably guaranteed by

CALC

CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(the “**Guarantor**”)

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 1848)

Arrangers and Dealers

**China Everbright
Bank
Hong Kong Branch**

BNP PARIBAS

**China CITIC Bank
International**

Crédit Agricole CIB

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme within a period of 12 months after 15 July 2021 under which notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 15 July 2021. The listing of the Programme is expected to become effective on 16 July 2021.

CALC Bonds Limited
LIU Wanting
Sole Director

Hong Kong, 15 July 2021

As at the date of this announcement, the Sole Director of the Issuer is Ms. LIU Wanting.

As at the date of this announcement, (i) the Executive Directors of the Guarantor are Dr. ZHAO Wei, Mr. POON Ho Man and Ms. LIU Wanting; (ii) the Non-executive Director is Mr. TANG Chi Chun; and (iii) the Independent Non-executive Directors are Mr. FAN Yan Hok, Philip, Mr. NIEN Van Jin, Robert, Mr. CHEOK Albert Saychuan and Dr. TSE Hiu Tung, Sheldon.