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## **Zhongliang Holdings Group Company Limited**

**中梁控股集团有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 2772)**

### **VOLUNTARY ANNOUNCEMENT**

### **REPURCHASE OF NOTES**

**(Stock Code: 40680)**

This is a voluntary announcement made by Zhongliang Holdings Group Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

Reference is made to the announcements of the Company dated 11 May 2021, 20 May 2021 and 21 May 2021 (collectively, the “**Announcements**”) relating to the issuance of the US\$300,000,000 8.5% senior notes due 2022 (the “**Notes**”) and the listing thereof on the Stock Exchange. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements.

On 6 July 2021, the Group made on-market repurchases of the Notes in the aggregate principal amount of US\$5,000,000, representing approximately 1.67% of the initial principal amount of the Notes (the “**Repurchased Notes**”), which may or may not be cancelled subject to the Board’s discretion.

The Company will continue to monitor market conditions and its financial structure and may further repurchase its senior notes as and when appropriate.

**The Company may or may not purchase further senior notes in the future. Noteholders and potential investors should note that any on-market purchase of senior notes from time to time by the Company will be at the Board's sole and absolute discretion. There is no assurance of the timing, amount or price of any purchase of the senior notes or whether the Company will make any further purchase at all. Noteholders and potential investors should therefore exercise caution when dealing in any senior notes of the Company.**

By order of the Board  
**Zhongliang Holdings Group Company Limited**  
**YANG Jian**  
*Chairman*

Hong Kong, 6 July 2021

*As at the date of this announcement, Mr. Yang Jian, Mr. Chen Hongliang, Mr. He Jian and Mr. Yau Sze Ka (Albert) are the executive directors of the Company; and Mr. Wang Kaiguo, Mr. Wu Xiaobo and Mr. Au Yeung Po Fung are the independent non-executive directors of the Company.*