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Zhongliang Holdings Group Company Limited

中梁控股集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2772)

**OFFER TO PURCHASE FOR CASH
OF ITS OUTSTANDING 8.75% SENIOR NOTES DUE 2021
UP TO THE MAXIMUM ACCEPTANCE AMOUNT
(ISIN: XS2189801041; Common Code: 218980104; Stock Code: 40272)**

COMPLETION OF THE OFFER

Reference is made to the announcements of the Company dated 10 May 2021 and 20 May 2021 (the “**Announcements**”) in relation to the Offer. Capitalized terms used in this announcement shall have the same meanings ascribed to them in the Announcements.

The Offer was completed on 21 May 2021. The 2021 Notes repurchased pursuant to the Offer have been cancelled.

As of the date of this announcement, after cancellation of the 2021 Notes repurchased pursuant to the Offer, the aggregate principal amount of the 2021 Notes which remains outstanding is US\$96,960,000.

This announcement, and all documents related to the Offer, can be found on the Offer Website:
<https://sites.dfkingltd.com/zhongliang>.

By Order of the Board
Zhongliang Holdings Group Company Limited
YANG Jian
Chairman

Hong Kong, 21 May 2021

As at the date of this announcement, Mr. Yang Jian, Mr. Chen Hongliang, Mr. Li Heli and Mr. Yau Sze Ka (Albert) are the executive Directors; and Mr. Wang Kaiguo, Mr. Wu Xiaobo and Mr. Au Yeung Po Fung are the independent non-executive Directors.