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CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 1848)

**DELAY IN DESPATCH OF CIRCULAR
MAJOR AND CONNECTED TRANSACTION IN RELATION TO
DISPOSAL OF TWO LEASE-ATTACHED AIRCRAFT**

Reference is made to the announcement of China Aircraft Leasing Group Holdings Limited (the “**Company**”) dated 9 April 2021 regarding the major and connected transaction in relation to the disposal of two lease-attached aircraft (the “**Announcement**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular containing (i) further details of the Transaction; (ii) a letter from the Independent Board Committee; and (iii) a letter setting out the advice of the independent financial adviser to the Independent Board Committee and the independent Shareholders, together with the notice of the EGM (the “**Circular**”) was expected to be despatched to the Shareholders on or before 30 April 2021. As additional time is required to finalise certain information to be included in the Circular, the Company expects that the despatch of the Circular will be postponed to a date on or before 21 May 2021.

By order of the Board
China Aircraft Leasing Group Holdings Limited
POON HO MAN
*Executive Director and
Chief Executive Officer*

Hong Kong, 29 April 2021

As at the date of this announcement, (i) the Executive Directors are Dr. ZHAO Wei, Mr. POON Ho Man and Ms. LIU Wanting; (ii) the Non-executive Director is Mr. TANG Chi Chun; and (iii) the Independent Non-executive Directors are Mr. FAN Yan Hok, Philip, Mr. NIEN Van Jin, Robert, Mr. CHEOK Albert Saychuan and Dr. TSE Hiu Tung, Sheldon.