



TAI HING GROUP HOLDINGS LIMITED

太興集團控股有限公司

(於開曼群島註冊成立之有限公司)
(Incorporated in the Cayman Islands with limited liability)
(Stock Code 股份代號：6811)

NOTIFICATION LETTER 通知信函

27 April 2021

Dear Shareholders,

Tai Hing Group Holdings Limited (the "Company")

- Notice of Publication of 2020 Annual Report, Environmental, Social and Governance Report, Circular dated 27 April 2021, Notice of Annual General Meeting and Form of Proxy (the "Current Corporate Communication")

The Annual General Meeting of the Company will be held at 24/F., Tower 1, Admiralty Centre, 18 Harcourt Road, Admiralty, Hong Kong on Friday, 28 May 2021 at 11:00 a.m.. English and Chinese versions of the Current Corporate Communication are available under the Investor Relations section of the Company's website at www.taihing.com and the HKEXnews' website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk.

If you would like (i) to receive future corporate communications* from the Company in printed form instead of in electronic form on the Company's website (or in electronic form on the Company's website instead of in printed form) or (ii) to change the language in which you receive corporate communications in printed form, please complete the Change Request Form on the reverse side of this letter and sign and return it by post or by hand to the Company's branch share registrar (the "Share Registrar"), Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong. If you post your reply in Hong Kong, you may use the mailing label in the Change Request Form and need not affix a stamp on the envelope when returning your Change Request Form. Otherwise, please affix an appropriate stamp. The Change Request Form may also be downloaded from the Company's website at www.taihing.com or the HKEXnews' website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk.

If you have elected (or are deemed to have elected) to receive the Current Corporate Communication in electronic form on the Company's website and for any reason have difficulty in obtaining access to corporate communications on the Company's website, the Company will upon request send the Current Corporate Communication to you in printed form free of charge.

You may at any time by reasonable notice in writing to the Company (sent to the Share Registrar at the above address or by email to taihing6811-ecom@hk.tricorglobal.com) elect (i) to receive future corporate communications from the Company in printed form instead of in electronic form on the Company's website (or in electronic form on the Company's website instead of in printed form) or (ii) to change the language in which you receive corporate communications in printed form.

Should you have any queries in relation to this letter, please call the telephone hotline of the Company's Share Registrar at (852) 2980 1333 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays.

By Order of the Board
Tai Hing Group Holdings Limited
Chan Wing On
Chairman

* Corporate communication(s) means any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities as defined in Rule 1.01 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, including but not limited to the annual report, the interim report, environmental, social and governance report, notice of meeting, listing document, circular and proxy form.

各位股東：

太興集團控股有限公司(「本公司」)

- 2020年報、環境、社會及管治報告、日期為2021年4月27日的通函、股東週年大會通告及代表委任表格(「本次公司通訊」)之發佈通知

本公司之股東週年大會將於二零二一年五月二十八日(星期五)上午十一時正假座香港金鐘夏慤道18號海富中心1座24樓舉行。本次公司通訊之中、英文版本已上載於本公司網站(www.taihing.com)「投資者關係」一欄，及香港交易及結算所有限公司「披露易」網站(www.hkexnews.hk)。歡迎查閱。

如閣下欲(i)收取本公司日後的公司通訊*之印刷本，以取代於本公司網站登載的電子版本(或收取於本公司網站登載的公司通訊電子版本，以取代印刷本)或(ii)更改所收取的公司通訊印刷本的語言版本，請閣下填妥在本函背面的變更申請表格，並在變更申請表格上簽名，然後寄回或親自交回本公司之股份過戶登記分處，卓佳證券登記有限公司(「股份過戶登記處」)，地址為香港皇后大道東183號合和中心54樓。倘若閣下在香港投寄，可使用變更申請表格內的郵寄標籤寄回，而毋須在信封上貼上郵票；否則，請貼上適當的郵票。變更申請表格亦可於本公司網站(www.taihing.com)或香港交易及結算所有限公司「披露易」網站(www.hkexnews.hk)內下載。

如閣下已選擇(或被視為已選擇)收取於本公司網站登載的本次公司通訊電子版本，惟因故查閱公司通訊上出現困難，只要閣下提出要求，本公司將儘快寄上所要求的本次公司通訊的印刷本，費用全免。

閣下可以隨時透過股份過戶登記處以書面或透過電郵至 taihing6811-ecom@hk.tricorglobal.com 通知本公司，選擇(i)收取本公司日後的公司通訊之印刷本，以取代於本公司網站登載的電子版本(或收取於本公司網站登載的公司通訊電子版本，以取代印刷本)或(ii)更改所收取的公司通訊印刷本的語言版本。

若閣下對本函有任何疑問，請於星期一至星期五(香港公眾假期除外)辦公時間上午九時正至下午五時正，致電本公司之股份過戶登記處電話熱線(852) 2980 1333查詢。

二零二一年四月二十七日

承董事會命
太興集團控股有限公司
主席
陳永安

* 公司通訊乃公司發出或將予發出以供其任何香港聯合交易所有限公司《證券上市規則》第1.01條界定的證券之持有人參照或採取行動的任何文件，其中包括但不限於年報、中期報告、環境、社會及管治報告、會議通告、上市文件、通函及代表委任表格。

