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## **CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED**

**中國飛機租賃集團控股有限公司**

*(Incorporated under the laws of the Cayman Islands with limited liability)*

**(Stock code: 1848)**

### **SUMMARY OF AUDITED 2020 ANNUAL FINANCIAL INFORMATION OF CHINA ASSET LEASING COMPANY LIMITED, A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY**

Reference is made to the 2020 annual results announcement of China Aircraft Leasing Group Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) dated 15 March 2021.

Reference is also made to the announcements of the Company (i) dated 24 November 2016, 8 December 2016 and 28 August 2019 in relation to the issue of the Medium Term Notes; (ii) dated 11 June 2019 in relation to the issue of RMB1.0 Billion Bonds; and (iii) dated 3 June 2020 in relation to the issue of RMB300 million short-term debentures; all issued by China Asset Leasing Company Limited (中飛租融資租賃有限公司) (“**CALC (TJ)**”), a wholly-owned subsidiary of the Company, in the People’s Republic of China (the “**PRC**”) (collectively the “**Announcements**”). Unless otherwise stated, terms used in this announcement shall have the same meanings as defined in the Announcements.

#### **Summary of 2020 annual financial information of CALC (TJ)**

As required by the listing rules of Shanghai Stock Exchange and other relevant rules and regulations in the PRC, the corporate bonds report and the audited financial information of CALC (TJ) for the year ended 31 December 2020 have been published on the website of Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)) on 2 April 2021 and are available for download from such website.

In addition, the above audited financial information of CALC (TJ) has been published on the websites of China Foreign Exchange Trade System ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)) and Shanghai Clearing House ([www.shclearing.com](http://www.shclearing.com)) on 2 April 2021.

Set out below is an extract (from the disclosures made in the abovementioned websites) of certain audited consolidated financial information of CALC (TJ) for the year ended 31 December 2020:

	<i>RMB' million (audited)</i>
Total assets (as at 31 December 2020)	30,592
Total liabilities (as at 31 December 2020)	22,805
Total equity (as at 31 December 2020)	7,787
Total revenue (operating income, other gains and non-operating income) (for the year ended 31 December 2020)	2,793

The above audited financial information of CALC (TJ) has been prepared in accordance with PRC Generally Accepted Accounting Principles, which requires adjustment during the course of auditing. CALC (TJ) owns 74 aircraft of the Group's fleet of 103 aircraft as at 31 December 2020. The accounting treatments adopted in these financial information, including accounting for lease transactions, are different, in certain aspects, from those in the consolidated financial statements of the Group, which are prepared in accordance with Hong Kong Financial Reporting Standards. Such financial information is limited solely to CALC (TJ) and does not represent or provide a full picture of the operation or status of the Group.

By order of the Board  
**China Aircraft Leasing Group Holdings Limited**  
**POON HO MAN**  
*Executive Director and Chief Executive Officer*

Hong Kong, 2 April 2021

*As at the date of this announcement, (i) the Executive Directors are Dr. ZHAO Wei, Mr. POON Ho Man and Ms. LIU Wanting; (ii) the Non-executive Director is Mr. TANG Chi Chun; and (iii) the Independent Non-executive Directors are Mr. FAN Yan Hok, Philip, Mr. NIEN Van Jin, Robert, Mr. CHEOK Albert Saychuan and Dr. TSE Hiu Tung, Sheldon.*