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CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 1848)

**DELAY IN DESPATCH OF CIRCULAR
MAJOR AND CONTINUING CONNECTED TRANSACTIONS
THE THIRD SUPPLEMENTAL SHAREHOLDERS' LOAN AND
GUARANTEE AGREEMENT AND
THE NEW ANNUAL CAPS**

Reference is made to the announcement of China Aircraft Leasing Group Holdings Limited (the “**Company**”) dated 26 January 2021 in relation to the Third Supplemental Shareholders’ Loan and Guarantee Agreement and the New Annual Caps (the “**Announcement**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meaning as defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among others, (i) further details of the Third Supplemental Shareholders’ Loan and Guarantee Agreement; (ii) the New Annual Caps; (iii) a letter from the Independent Board Committee; and (iv) a letter setting out the advice of the independent financial adviser to the Independent Board Committee and the Independent Shareholders, together with the notice of the EGM, was expected to be despatched to the Shareholders on or before 18 February 2021.

As additional time is required for the Company to finalise certain information to be included in the Circular, it is expected that the despatch of the Circular will be postponed to a date on or before 26 February 2021.

By order of the Board
China Aircraft Leasing Group Holdings Limited
POON HO MAN
*Executive Director and
Chief Executive Officer*

Hong Kong, 17 February 2021

As at the date of this announcement, (i) the Executive Directors are Dr. ZHAO Wei, Mr. POON Ho Man and Ms. LIU Wanting; (ii) the Non-executive Director is Mr. TANG Chi Chun; and (iii) the Independent Non-executive Directors are Mr. FAN Yan Hok, Philip, Mr. NIEN Van Jin, Robert, Mr. CHEOK Albert Saychuan and Dr. TSE Hiu Tung, Sheldon.