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CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 1848)

**COMPLETION OF ISSUE OF SENIOR UNSECURED BONDS
IN PRINCIPAL AMOUNT OF US\$35,000,000**

Reference is made to the announcement (the “**Announcement**”) of China Aircraft Leasing Group Holdings Limited (the “**Company**”) dated 6 November 2020 in relation to the Proposed Bonds Issue. Terms defined in the Announcement shall, unless the context otherwise requires, have the same meanings herein.

The Board is pleased to announce that all conditions precedent to the issue of the second series of the senior unsecured Bonds in the principal amount of US\$35,000,000 (the “**Series B Bonds**”) have been fulfilled and accordingly, the Series B Bonds have been issued to the subscriber on 27 January 2021.

By order of the Board
China Aircraft Leasing Group Holdings Limited
POON HO MAN
*Executive Director and
Chief Executive Officer*

Hong Kong, 27 January 2021

As at the date of this announcement, (i) the Executive Directors are Dr. ZHAO Wei, Mr. POON Ho Man and Ms. LIU Wanting; (ii) the Non-executive Director is Mr. TANG Chi Chun; and (iii) the Independent Non-executive Directors are Mr. FAN Yan Hok, Philip, Mr. NIEN Van Jin, Robert, Mr. CHEOK Albert Saychuan and Dr. TSE Hiu Tung Sheldon.