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Zhongliang Holdings Group Company Limited

中梁控股集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(the “Company”, Stock code: 2772)

US\$200 MILLION 9.5% SENIOR NOTES DUE 2022 (THE “ADDITIONAL NOTES”) (TO BE CONSOLIDATED AND FORM A SINGLE CLASS WITH THE US\$200 MILLION 9.5% SENIOR NOTES DUE 2022 ISSUED BY THE COMPANY ON 29 OCTOBER 2020 AND THE US\$50 MILLION 9.5% SENIOR NOTES DUE 2022 ISSUED ON 23 NOVEMBER 2020) (THE “NOTES”, STOCK CODE: 40439)

NOTICE OF ISSUE AND LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Additional Notes by way of debt issuances to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the supplemental offering memorandum relating thereto dated 5 January 2021. Permission for the listing of, and dealing in the Additional Notes is expected to become effective on 14 January 2021.

By Order of the Board
Zhongliang Holdings Group Company Limited
YANG Jian
Chairman

Hong Kong, 13 January 2021

As at the date of this announcement, Mr. Yang Jian, Mr. Chen Hongliang, Mr. Li Heli and Mr. Yau Sze Ka (Albert) are the executive Directors; and Mr. Wang Kaiguo, Mr. Wu Xiaobo and Mr. Au Yeung Po Fung are the independent non-executive Directors.