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Zhongliang Holdings Group Company Limited

中梁控股集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2772)

UNAUDITED OPERATING STATISTICS FOR MARCH 2020

The board of directors (the “**Board**”) of Zhongliang Holdings Group Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) is pleased to announce certain unaudited operating statistics of the Group for March 2020 as follows:

- From January to March 2020, the Group’s aggregated contracted sales (including contracted sales by joint ventures and associates) and contracted gross floor area (“**GFA**”) amounted to approximately RMB18.7 billion and 1,584,000 square metres (“**sq.m.**”), respectively. The Group’s contracted average selling price from January to March 2020 was approximately RMB11,800/sq.m.
- In March 2020, the Group’s contracted sales (including contracted sales by joint ventures and associates) amounted to approximately RMB8.2 billion with contracted GFA of approximately 637,000 sq.m. The Group’s contracted average selling price in March 2020 was approximately RMB12,900/sq.m.

The above-mentioned sales data is unaudited and is based on preliminary internal information of the Group, which may differ from figures to be disclosed in the audited or unaudited consolidated financial statements to be published by the Company on an annual or half-yearly basis due to various uncertainties during the process of collating such sales information. As such, the above data is provided for investors’ reference only. Investors are advised to exercise caution and not to place undue reliance on such information when dealing in the securities of the Company. When in doubt, investors are advised to seek professional advice from professional or financial advisers.

On behalf of the Board

Zhongliang Holdings Group Company Limited

Yang Jian

Chairman

Hong Kong, 6 April 2020

As at the date of this announcement, Mr. Yang Jian, Mr. Huang Chunlei, Mr. Chen Hongliang, Mr. Li Heli and Mr. Yau Sze Ka (Albert) are the executive Directors, and Mr. Wang Kaiguo, Mr. Wu Xiaobo and Mr. Au Yeung Po Fung are the independent non-executive Directors.