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Zhongliang Holdings Group Company Limited

中梁控股集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2772)

UNAUDITED OPERATING STATISTICS FOR FEBRUARY 2020

The board of directors (the “**Board**”) of Zhongliang Holdings Group Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) is pleased to announce certain unaudited operating statistics of the Group for February 2020 as follows:

- From January to February 2020, the Group’s aggregated contracted sales (including contracted sales by joint ventures and associates) and contracted gross floor area (“**GFA**”) amounted to approximately RMB10.5 billion and 947,000 square metres (“**sq.m.**”), respectively. The Group’s contracted average selling price from January to February 2020 was approximately RMB11,100/sq.m.
- In February 2020, the Group’s contracted sales (including contracted sales by joint ventures and associates) amounted to approximately RMB3.1 billion with contracted GFA of approximately 219,000 sq.m. The Group’s contracted average selling price in February 2020 was approximately RMB14,200/sq.m.

The above-mentioned sales data is unaudited and is based on preliminary internal information of the Group, which may differ from figures to be disclosed in the audited or unaudited consolidated financial statements to be published by the Company on an annual or half-yearly basis due to various uncertainties during the process of collating such sales information. As such, the above data is provided for investors’ reference only. Investors are advised to exercise caution and not to place undue reliance on such information when dealing in the securities of the Company. When in doubt, investors are advised to seek professional advice from professional or financial advisers.

On behalf of the Board

Zhongliang Holdings Group Company Limited

Yang Jian

Chairman

Hong Kong, 6 March 2020

As at the date of this announcement, Mr. Yang Jian, Mr. Huang Chunlei, Mr. Chen Hongliang, Mr. Li Heli and Mr. Yau Sze Ka (Albert) are the executive Directors, and Mr. Wang Kaiguo, Mr. Wu Xiaobo and Mr. Au Yeung Po Fung are the independent non-executive Directors.