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Zhongliang Holdings Group Company Limited

中梁控股集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2772)

**US\$100 MILLION 11.5% SENIOR NOTES DUE 2021
(THE “ADDITIONAL NOTES”) (TO BE CONSOLIDATED AND
FORM A SINGLE SERIES WITH THE US\$300 MILLION 11.5% SENIOR NOTES
DUE 2021 ISSUED BY THE COMPANY ON 26 SEPTEMBER 2019)**

(the “Notes”, Stock Code: 40005)

Sole Global Coordinator, Sole Bookrunner and Sole Lead Manager

Credit Suisse

NOTICE OF ISSUE AND LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Additional Notes by way of debt issuances to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the supplemental offering memorandum relating thereto dated 27 September 2019. Permission for the listing of, and dealing in the Additional Notes is expected to become effective on 11 October 2019.

By Order of the Board
Zhongliang Holdings Group Company Limited
YANG Jian
Chairman

Hong Kong, 10 October 2019

As at the date of this announcement, Mr. Yang Jian, Mr. Huang Chunlei, Mr. Xu Liangqiong and Mr. Ling Xinyu are the executive Directors; and Mr. Wang Kaiguo, Mr. Wu Xiaobo and Mr. Au Yeung Po Fung are the independent non-executive Directors.