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## **Zhongliang Holdings Group Company Limited**

### **中梁控股集团有限公司**

*(Incorporated in the Cayman Island with limited liability)*

**(Stock Code: 2772)**

### **US\$300 MILLION 11.50% SENIOR NOTES DUE 2021**

**(the “Notes”, Stock Code: 40005)**

#### **Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers**

**Standard Chartered Bank**

**Guotai Junan International**

**Nomura**

**Bank of America Merrill  
Lynch**

**CCB International**

**CMB International**

**Credit Suisse**

**Goldman Sachs (Asia)  
L.L.C.**

**HSBC**

**UBS**

### **NOTICE OF ISSUE AND LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issuances to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the offering memorandum relating thereto dated 19 September 2019. Permission for the listing of, and dealing in the Notes is expected to become effective on 27 September 2019.

By Order of the Board  
**Zhongliang Holdings Group Company Limited**  
**YANG Jian**  
*Chairman*

Hong Kong, 26 September 2019

*As at the date of this announcement, Mr. Yang Jian, Mr. Huang Chunlei, Mr. Xu Liangqiong and Mr. Ling Xinyu are the executive Directors; and Mr. Wang Kaiguo, Mr. Wu Xiaobo and Mr. Au Yeung Po Fung are the independent non-executive Directors.*