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## **CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED**

**中國飛機租賃集團控股有限公司**

*(Incorporated under the laws of the Cayman Islands with limited liability)*

**(Stock code: 1848)**

### **SUMMARY OF UNAUDITED 2019 INTERIM FINANCIAL INFORMATION OF CHINA ASSET LEASING COMPANY LIMITED, A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY**

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, the Laws of Hong Kong).

Reference is made to the announcements of China Aircraft Leasing Group Holdings Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) dated 21 May 2015, 20 July 2015, 24 November 2016 and 8 December 2016 in relation to the issuance of the Medium Term Notes and the announcement dated 11 June 2019 in relation to the issuance of RMB1.0Billion Bonds by China Asset Leasing Company Limited (“**CALC (TJ)**”), a wholly-owned subsidiary of the Company (collectively the “**Announcements**”). Unless otherwise stated, terms used in this announcement shall have the same meanings as defined in the Announcements.

#### **Summary of unaudited 2019 interim financial information of CALC (TJ)**

As required by the listing rules of the Shanghai Stock Exchange and other relevant rules and regulations in the People’s Republic of China (the “**PRC**”), an announcement with the title of “中飛租融資租賃有限公司公司債券 2019 年半年度報告” (China Asset Leasing Company Limited corporate bonds 2019 half-yearly report\*) has been published on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn>) on 29 August 2019 and is available for download from such website.

In addition, the unaudited financial information of CALC (TJ) for the six months ended 30 June 2019 has been published on the websites of the China Foreign Exchange Trade System ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)) and the Shanghai Clearing House ([www.shclearing.com](http://www.shclearing.com)) on 29 August 2019.

Set out below is an extract (from the disclosures made in the abovementioned websites) of certain unaudited consolidated financial information of CALC (TJ) for the six months ended 30 June 2019:

	<i>RMB' million (unaudited)</i>
Total assets (as at 30 June 2019)	31,056
Total liabilities (as at 30 June 2019)	25,718
Total equity (as at 30 June 2019)	5,338
Revenue and other income (six months ended 30 June 2019)	1,244

The above unaudited financial information of CALC (TJ) has been prepared in accordance with PRC Generally Accepted Accounting Principles. CALC (TJ) owns 78 aircraft of the Group's fleet of 115 aircraft as at 30 June 2019. The accounting treatments adopted in these financial information, including accounting for lease transactions, are different, in certain aspects, from those in the consolidated financial statements of the Group, which are prepared in accordance with Hong Kong Financial Reporting Standards. Such financial information is limited solely to CALC (TJ) and does not represent or provide a full picture of the operation or status of the Group.

**Shareholders and potential investors should exercise caution when dealing in the securities of the Company and should not rely solely on such information.**

By order of the Board  
**China Aircraft Leasing Group Holdings Limited**  
**POON HO MAN**  
*Executive Director and Chief Executive Officer*

Hong Kong, 29 August 2019

*As at the date of this announcement, (i) the Executive Directors are Mr. ZHAO Wei, Mr. POON Ho Man and Ms. LIU Wanting; (ii) the Non-executive Director is Mr. TANG Chi Chun; and (iii) the Independent Non-executive Directors are Mr. FAN Yan Hok, Philip, Mr. NIEN Van Jin, Robert, Mr. CHEOK Albert Saychuan and Mr. CHOW Kwong Fai, Edward, JP.*

\*for identification purpose only