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Zhongliang Holdings Group Company Limited

中梁控股集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2772)

VOLUNTARY ANNOUNCEMENT INTERNATIONAL CREDIT RATINGS OF THE COMPANY

Zhongliang Holdings Group Company Limited (the “**Company**”) voluntarily announces that, Fitch has assigned a B+ (stable outlook) credit rating to the Company, Moody’s has assigned a B1 (stable outlook) credit rating to the Company, and Standard and Poor’s has also assigned a B+ (stable outlook) credit rating to the Company on 8 August 2019.

This announcement is strictly for information purposes only and does not constitute an invitation or solicitation of an offer to acquire, purchase or subscribe for securities of the Company or an invitation to enter into an agreement to do any such things, nor is it circulated to invite any offer to acquire, purchase or subscribe for any securities of the Company. Shareholders and potential investors are also reminded that no reliance should be placed on the information disclosed herein and credit ratings are subject to changes and should always exercise caution when dealing in the securities of the Company. Any shareholder or potential investor of the Company who is in doubt is advised to seek advice from professional advisors.

On behalf of the Board
Zhongliang Holdings Group Company Limited
Yang Jian
Chairman

Hong Kong, 8 August 2019

As at the date of this announcement, the Board comprises Mr. Yang Jian, Mr. Huang Chunlei, Mr. Xu Liangqiong and Mr. Ling Xinyu as executive Directors; and Mr. Wang Kaiguo, Mr. Wu Xiaobo and Mr. Au Yeung Po Fung as independent non-executive Directors.