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Zhongliang Holdings Group Company Limited

中梁控股集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2772)

ANNOUNCEMENT POSITIVE PROFIT ALERT

This announcement is made by Zhongliang Holdings Group Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2019 (“**2019 Interim Period**”) and other information currently available, the Group is expected to record a significant increase of not less than 80% in the core net profit* attributable to shareholders as compared with the core net profit* attributable to shareholders for the six months ended 30 June 2018 of approximately RMB654 million. The increase was primarily attributable to the increase in the revenue for the six months ended 30 June 2019 as a result of the increase in the total gross floor area delivered to buyers in respect of the Group’s property development business.

The information contained in this announcement is only based on the Company’s preliminary assessment of the unaudited consolidated management accounts of the Group for the 2019 Interim Period, which are still in the process of finalizing and have not been reviewed or audited by the Company’s auditors. The Group’s unaudited interim results for the six months ended 30 June 2019 is expected to be published in late-August 2019.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

On behalf of the Board
Zhongliang Holdings Group Company Limited
Yang Jian
Chairman

* Core net profit represents the net profit excluding changes of fair value of investment properties and financial assets at fair value through profits and losses and listing expenses.

Hong Kong, 6 August 2019

As at the date of this announcement, the Board comprises Mr. Yang Jian, Mr. Huang Chunlei, Mr. Xu Liangqiong and Mr. Ling Xinyu as executive Directors; and Mr. Wang Kaiguo, Mr. Wu Xiaobo and Mr. Au Yeung Po Fung as independent non-executive Directors.