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Regina Miracle International (Holdings) Limited

維珍妮國際(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2199)

PROFIT WARNING

This announcement is made by Regina Miracle International (Holdings) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and the potential investors that, based on a preliminary review and assessment of the draft unaudited consolidated management accounts of the Group for the year ended 31 March 2017 (the “**Year**”) and the information currently available to the Group, it is expected that the Group may record a significant decrease in its consolidated net profit for the Year as compared to that of the last financial year. Such significant decrease in the consolidated net profit is mainly attributable to (i) weaker than expected orders from US customers; and (ii) Vietnam factory production ramp-up during its initial stage of operation diluting the gross margin and net profit margin of the Group.

The Company is still in the process of preparing and finalizing its consolidated annual results of the Group for the Year. The information contained in this announcement is only a preliminary assessment by the Board with reference to its draft unaudited consolidated management accounts for the Year and the information currently available to the Board, which may be subject to further adjustments after further internal review by the Board and review by the audit committee of the Company. The annual results of the Company for the Year are expected to be announced by the Company on or before 30 June 2017. Therefore, the actual consolidated annual results of the Group for the Year may differ from the information set out in this announcement.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Regina Miracle International (Holdings) Limited
Mr. Hung Yau Lit (also known as YY Hung)
Chairman

Hong Kong, 25 May 2017

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Hung Yau Lit (also known as YY Hung), Mr. Yiu Kar Chun Antony, Mr. Liu Zhenqiang, Mr. Chen Zhiping and Ms. Sze Shui Ling as executive Directors, and Dr. Or Ching Fai, Mrs. To Wong Wing Yue Annie and Ms. Tam Laiman as independent non-executive Directors.