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Regina Miracle International (Holdings) Limited

維珍妮國際(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2199)

PROFIT WARNING

This announcement is made by Regina Miracle International (Holdings) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and the potential investors that, based on a preliminary review and assessment of the draft unaudited consolidated management accounts of the Group for the six months ended 30 September 2016 (the “**Period**”) and the information currently available to the Group, it is expected that the Group may record a significant decrease in its consolidated net profit for the Period as compared to that of the corresponding period in 2015. Such significant decrease in the consolidated net profit is mainly attributable to (i) weaker than expected orders from US customers; and (ii) Vietnam factory production ramp-up during its initial stage of operation diluting the gross margin and net profit margin of the Group.

The Company is still in the process of preparing and finalizing its consolidated interim results of the Group for the Period. The information contained in this announcement is only a preliminary assessment by the Board with reference to its draft unaudited consolidated management accounts for the Period and the information currently available to the Board, which may be subject to further adjustments after further internal review by the Board and review by the audit committee of the Company. The interim results of the Company for the Period are expected to be announced by the Company on or before 30 November 2016. Therefore, the actual consolidated interim results of the Group for the Period may differ from the information set out in this announcement.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Regina Miracle International (Holdings) Limited
Mr. Hung Yau Lit (also known as YY Hung)
Chairman

Hong Kong, 27 October 2016

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Hung Yau Lit (also known as YY Hung), Mr. Yiu Kar Chun Antony, Mr. Liu Zhenqiang, Mr. Chen Zhiping and Ms. Sze Shui Ling as executive Directors, and Dr. Or Ching Fai, Mrs. To Wong Wing Yue Annie and Ms. Tam Laiman as independent non-executive Directors.