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## **Regina Miracle International (Holdings) Limited**

**維珍妮國際(控股)有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2199)**

### **POSITIVE PROFIT ALERT**

This announcement is made by Regina Miracle International (Holdings) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and the potential investors that, based on a preliminary review and assessment of the draft unaudited consolidated management accounts of the Group for the six months ended September 30, 2015 (the “**Period**”) and the information currently available to the Group, the Group is expected to record a significant increase by more than 40% and 55% in its consolidated net profit and adjusted net profit <sup>(Note)</sup> respectively for the Period as compared with the corresponding period in 2014. Such significant increase in the consolidated net profit and adjusted net profit is mainly attributable to (i) continual increase in the Group’s turnover and gross profit; and (ii) improvements in production efficiency and economy of scale.

The Company is still in the process of finalizing its consolidated interim results of the Group for the Period. The information contained in this announcement is only a preliminary assessment by the Board with reference to its draft unaudited consolidated management accounts for the Period and the information currently available to the Board, which may be subject to further adjustments after further internal review by the Board and review by the audit committee of the Company. Details of the financial performance of the Group will be contained in the interim results announcement for the Period, which is expected to be published by the Company on or before November 30, 2015. Therefore, the actual consolidated interim results of the Group for the Period may differ from the information set out in this announcement.

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*Note:* Adjusted net profit is derived by adding listing expenses and deducting gains on derivative financial instruments and excluding the related tax impact from the profit for the Period.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Regina Miracle International (Holdings) Limited**  
**Mr. Hung Yau Lit**  
*Chairman*

Hong Kong, November 13, 2015

*As at the date of this announcement, the Board of Directors of the Company comprises Mr. Hung Yau Lit, Mr. Yiu Kar Chun Antony, Mr. Liu Zhenqiang, Mr. Chen Zhiping and Ms. Sze Shui Ling as executive Directors, and Dr. Or Ching Fai, Mrs. To Wong Wing Yue Annie and Ms. Tam Laiman as independent non-executive Directors.*