

Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated September 24, 2015 (the “**Prospectus**”) issued by Regina Miracle International (Holdings) Limited (the “**Company**”).

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This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

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Regina Miracle International (Holdings) Limited

維珍妮國際(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2199)

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

The Company announces that the stabilization period in connection with the Global Offering ended on October 30, 2015, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

The stabilizing actions undertaken by Morgan Stanley Asia Limited, the Stabilizing Manager and the Sole Global Coordinator, or any person acting for it, during the stabilization period involved:

- (1) over-allocations of an aggregate of 44,250,000 Shares in the International Offering, representing 15% of the Offer Shares initially available under the Global Offering;
- (2) borrowing of an aggregate of 44,250,000 Shares by the Stabilizing Manager (through its agent) from Regent Marvel, a controlling shareholder of the Company, to cover the over-allocations in the International Offering; and
- (3) the full exercise of the Over-allotment Option by the Sole Global Coordinator (on behalf of the International Underwriters) on October 9, 2015 (after trading hours) in respect of 44,250,000 additional new Shares, representing 15% of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option, at the Offer Price per Share, to facilitate the return to Regent Marvel of the 44,250,000 borrowed Shares which were used to cover the over-allocations in the International Offering.

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For further details of the full exercise of the Over-allotment Option, please refer to the announcement of the Company dated October 9, 2015.

By order of the Board of Directors
Regina Miracle International (Holdings) Limited
Mr. Hung Yau Lit
Chairman

Hong Kong, November 2, 2015

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Hung Yau Lit, Mr. Yiu Kar Chun Antony, Mr. Liu Zhenqiang, Mr. Chen Zhiping and Ms. Sze Shui Ling as executive Directors, and Dr. Or Ching Fai, Mrs. To Wong Wing Yue Annie and Ms. Tam Laiman as independent non-executive Directors.