

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Zhejiang RuiYuan Intelligent Control Technology Company Limited*

Stock code (ordinary shares): 8249

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 14 January 2022.

A. General

Place of incorporation: The People's Republic of China

Date of initial listing on GEM: 14 November 2003

Name of Sponsor(s): N/A

Names of directors: **Executive Directors:**

*(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)* Mr. He Keng
Ms. Wu Shanhong
Mr. Chen Weiqiang
Ms. Zou Jing

Independent Non-Executive Directors:

Mr. Zhou Weibo
Ms. Sheng Ting
Mr. Kwok Kim Hung Eddie

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

| Name of substantial shareholder | No. of shares | Percentage of shareholding in the total issued capital |
|---|--|--|
| Zhejiang Ruiyuan Intelligent Robot Company Limited* | 370,000,000 Domestic Shares and 1,000 H Shares | Approximately 74.00% |

Note: Zhejiang Ruiyuan Intelligent Robot Company Limited* is a joint stock company incorporated in the PRC with limited liability and is owned as to 55% by Hangzhou Qindie Electrical Equipment Company Limited* ("Hangzhou Qindie") and as to 45% by Zhuji Jinfu Electrical Equipment Company Limited* ("Zhuji Jinfu"). Hangzhou Qindie is a company established in the PRC and is owned as to 51% by Mr. He Keng and as to 49% by Mr. Tang Jingfeng. Zhuji Jinfu is a company established in the PRC and is owned as to 50% by Mr. Zhao Zhongxin and as to 50% by Mr. He Yanggen.

* For identification purposes only

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Factory, No. 3, Laiyan Road West, Economic Development Zone (South Side), Yuyao City, Zhejiang Province, China

Head office and principal place of business:

Head office and principal place of business in the People's Republic of China

Factory, No. 3, Laiyan Road West, Economic Development Zone (South Side), Yuyao City, Zhejiang Province, China

Principal place of business in Hong Kong

40th Floor, Dah Sing Financial Centre, No. 248 Queen's Road East, Wanchai, Hong Kong

Web-site address (if applicable):

www.ruiyuanhk.com

Share registrar:

Tricor Abacus Limited

Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong

Auditors:

KTC Partners CPA Limited

Room 617, 6/F., Seapower Tower, Concordia Plaza,
1 Science Museum Road,
Tsimshatsui East, Kowloon, Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The principal activities of the Company and its subsidiaries are sales of controller systems for electronic equipment and electronic component and subassembly for electronic appliances in the People's Republic of China.

C. Ordinary shares

Number of ordinary shares in issue: 130,000,000 H Shares
370,000,000 Domestic Shares

Par value of ordinary shares in issue: RMB 0.10 each

Board lot size (in number of shares): 5,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

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D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: ZOU Jing
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.