

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**  
**FORMS RELATING TO LISTING**  
**FORM F**  
**GEM**  
**COMPANY INFORMATION SHEET**

Case Number: \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Zhejiang RuiYuan Intelligent Control Technology Company Limited\*

**Stock code (ordinary shares):** 8249

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 11 July 2019.

**A. General**

Place of incorporation: The People's Republic of China

Date of initial listing on GEM: 14 November 2003

Name of Sponsor(s): N/A

Names of directors: **Executive Directors:**

*(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)*  
Mr. He Keng  
Ms. Wu Shanhong  
Mr. Chen Weiqiang  
Mr. Ding Cheng

**Independent Non-Executive Directors:**

Mr. Zhou Weibo  
Ms. Sheng Ting  
Mr. Kwok Kim Hung Eddie

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Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the  
GEM Listing Rules) and their respective  
interests in the ordinary shares and other  
securities of the Company

Name of substantial shareholder	No. of shares	Percentage of shareholding in the total issued capital
Zhejiang Ruiyuan Intelligent Robot Company Limited*	370,000,000 Domestic Shares and 1,000 H Shares	Approximately 74.00%

Note: Zhejiang Ruiyuan Intelligent Robot Company Limited\* is a joint stock company incorporated in the PRC with limited liability and is owned as to 55% by Hangzhou Qindie Electrical Equipment Company Limited\* ("Hangzhou Qindie") and as to 45% by Zhuji Jinfu Electrical Equipment Company Limited\* ("Zhuji Jinfu"). Hangzhou Qindie is a company established in the PRC and is owned as to 51% by Mr. He Keng and as to 49% by Mr. Tang Jingfeng. Zhuji Jinfu is a company established in the PRC and is owned as to 50% by Mr. Zhao Zhongxin and as to 50% by Mr. He Yanggen.

\* For identification purposes only

Name(s) of company(ies) listed on GEM or  
the Main Board of the Stock Exchange within  
the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Factory, No. 3, Laiyan Road West, Economic Development Zone  
(South Side), Yuyao City, Zhejiang Province, China

Head office and principal place of business:

**Head office and principal place of business in the People's Republic of China**

Factory, No. 3, Laiyan Road West, Economic Development Zone  
(South Side), Yuyao City, Zhejiang Province, China

**Principal place of business in Hong Kong**

40th Floor, Sunlight Tower, No. 248 Queen's Road East, Wanchai,  
Hong Kong

Web-site address (if applicable):

www.ruiyuanhk.com

Share registrar:

**Tricor Abacus Limited**

Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong

Auditors:

**Crowe (HK) CPA Limited**

9/F, Leighton Centre, 77 Leighton Road, Causeway Bay, Hong  
Kong

## **B. Business activities**

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The principal activities of the Company and its subsidiaries are design, manufacture and sale of intelligent controller systems for consumer electrical and electronic appliances and the assembly of mobile phones in the People's Republic of China.

## **C. Ordinary shares**

Number of ordinary shares in issue: 130,000,000 H Shares  
370,000,000 Domestic Shares

Par value of ordinary shares in issue: RMB0.10 each

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Board lot size (in number of shares): 5,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.  
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Signed:

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He Keng

.....  
Wu Shanhong

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Chen Weiqiang

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Ding Cheng

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Zhou Weibo

.....  
Sheng Ting

.....  
Kwok Kim Hung Eddie

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**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*