

SUMMARY

Offer Price and Net Proceeds

- The Offer Price has been determined at HK\$3.00 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$3.00 per Share, the net proceeds from the Global Offering to be received by the Company (after deducting underwriting commission and estimated expenses in connection with the Global Offering) is estimated to be approximately HK\$694.7 million (before any exercise of the Over-allotment Option). The Company intends to apply such net proceeds in the manner set out in the paragraph “Offer Price and Net Proceeds” below in this announcement.

Applications under the Hong Kong Public Offering and the Employee Preferential Offering

- The Offer Shares initially offered under the Hong Kong Public Offering (including the Employee Preferential Offering) have been significantly oversubscribed. A total of 20,130 valid applications have been received under the Hong Kong Public Offering for a total of 387,834,000 Hong Kong Offer Shares, representing approximately 15.51 times of the 25,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- As the oversubscription in the Hong Kong Public Offering is more than 15 times but less than 50 times, the reallocation procedures as described in the section “Structure of the Global Offering – Hong Kong Public Offering – Reallocation” in the Prospectus have been applied and a total of 50,000,000 Offer Shares have been reallocated to the Hong Kong Public Offering. The final number of Offer Shares under the Hong Kong Public Offering has been increased to 75,000,000 Offer Shares (including the Employee Reserved Shares), representing 30% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option and without taking into account any shares which may be issued upon exercise of the Pre-IPO Share Options or the Post-IPO Share Options).
- 145 valid applications have been received pursuant to the Employee Preferential Offering on **PINK** Application Forms for a total of 1,968,000 Employee Reserved Shares, representing approximately 0.79 times of the 2,500,000 Employee Reserved Shares initially available for subscription under the Employee Preferential Offering. As the Employee Preferential Offering has been undersubscribed, a total of 532,000 unsubscribed Employee Reserved Shares have been made available for subscription by the public under the Hong Kong Public Offering.

International Offering and the Over-allotment Option

- The Offer Shares initially offered under the International Offering have been moderately oversubscribed. The final number of Offer Shares under the International Offering is 175,000,000 Shares, representing 70% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option and without taking into account any shares which may be issued upon exercise of the Pre-IPO Share Options or the Post-IPO Share Options).
- In connection with the Global Offering, the Company has granted the Over-allotment Option to the Joint Global Coordinators exercisable by them on behalf of the International Underwriters at any time from the date of the International Underwriting Agreement until Thursday, 4 July 2019, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to issue and allot up to an aggregate of 37,500,000 additional Shares at the Offer Price to cover over-allocations in the International Offering, if any.
- There has been an over-allocation of 15,000,000 Shares in the International Offering and such over-allocation will be covered by exercising the Over-allotment Option in part, or by making purchases in the secondary market at prices that do not exceed the Offer Price or through the stock borrowing arrangement under the Stock Borrowing Agreement between China Tonghai Securities Limited and Chun Fat or a combination of these means. If the Over-allotment Option is exercised, an announcement will be made in accordance with the Listing Rules. As at the date of this announcement, the Over-allotment Option has not been exercised.

Results of Allocations

- The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering and the Employee Preferential Offering will be available at the times and dates and in the manner specified below:
 - in the announcement posted on the Company's website, (www.taihing.com) and the Stock Exchange's website (www.hkexnews.hk) by no later than 8:00 a.m. on Wednesday, 12 June 2019;
 - from the designated results of allocations website (www.tricor.com.hk/ipo/result or www.hkeipo.hk/IPOResult) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, 12 June 2019 to 12:00 midnight on Tuesday, 18 June 2019;
 - by telephone enquiry line by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, 12 June 2019 to Monday, 17 June 2019 on a Business Day; and
 - in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, 12 June 2019 to Friday, 14 June 2019 at all the receiving banks' designated branches or outlets at the addresses set out in the paragraph "Results of Allocations" below in this announcement.

- The level of indication of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the Employee Preferential Offering and the basis of allocation of the Hong Kong Offer Shares and the Employee Reserved Shares are also published on Wednesday, 12 June 2019 in the Hong Kong Economic Journal (in Chinese) (the “**Newspaper**”).

Despatch/Collection of Share Certificates and Refund Monies

1. For applications under *WHITE* and/or *PINK* Application Forms

- Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares under **WHITE** Application Forms and/or 50,000 or more Employee Reserved Shares under **PINK** Application Forms and have provided all information required by the Application Form may collect their refund cheque(s) and/or share certificate(s) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 12 June 2019 or such other date as notified by the Company in the Newspaper. If such applicants do not collect their refund cheque(s) and/or share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their Application Form by ordinary post at their own risk.
- Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares under **WHITE** Application Forms and/or less than 50,000 Employee Reserved Shares under **PINK** Application Forms have provided all information required by the Application Form, will have their refund cheque(s) and/or share certificate(s) sent to their address on the relevant Application Form on or before Wednesday, 12 June 2019, by ordinary post and at their own risk.

2. For applications through the *HK eIPO White Form*

- Wholly or partially successful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares through the **HK eIPO White Form** service may collect their share certificate(s) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 12 June 2019 or such other date as notified by the Company in the Newspaper. If such applicants do not collect their share certificate(s) personally within the time specified for collection, and for applicants who have applied for less than 1,000,000 Hong Kong Offer Shares through the **HK eIPO White Form** service, their share certificate(s) will be sent to the address specified in their application instructions by ordinary post at their own risk.
- For applicants using the **HK eIPO White Form** service and who have paid the application monies from a single bank account, any refund monies will be despatched to that bank account in the form of e-Auto Refund payment instructions. For applicants using the **HK eIPO White Form** service and who have paid the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified in their application instructions in the form of refund cheque(s) by ordinary post at their own risk.

3. For applications using *YELLOW* Application Forms and/or via electronic application instructions to HSKCC

- Wholly or partially successful applicants using a **YELLOW** Application Form or who gave **electronic application instructions** to HSKCC will have their share certificate(s) issued in the name of HSKCC Nominees and deposited into CCASS for credit to their designated CCASS Participant's stock account or their CCASS Investor Participant stock account as stated in their applications on Wednesday, 12 June 2019, or, on any other date determined by HSKCC or HSKCC Nominees.
- Wholly or partially unsuccessful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares under **YELLOW** Application Forms may collect their refund cheque(s) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 12 June 2019 or such other date as notified by the Company in the Newspaper. If such applicants do not collect their refund cheque(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their Application Form by ordinary post at their own risk.
- Wholly or partially unsuccessful applicants who have applied for less than 1,000,000 Hong Kong Offer Shares under **YELLOW** Application Forms will have their refund cheque(s) sent to the address on the relevant Application Form on or before Wednesday, 12 June 2019, by ordinary post and at their own risk.
- Refund of application monies in respect of wholly or partially unsuccessful applications who gave **electronic application instructions** to HSKCC will be credited to their designated bank account or the designated bank account of their broker or custodian on Wednesday, 12 June 2019.

Commencement of Dealings

- No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, 13 June 2019, provided that: (i) the Global Offering has become unconditional in all respects; and (ii) neither of the Underwriting Agreements has been terminated in accordance with its terms.
- Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Thursday, 13 June 2019, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 13 June 2019. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 6811.

OFFER PRICE AND NET PROCEEDS

The Offer Price has been determined at HK\$3.00 per Offer Share (exclusive of brokerage of 1.0%, the SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%).

Based on the Offer Price of HK\$3.00 per Share, the net proceeds from the Global Offering to be received by the Company (after deducting underwriting commission and estimated expenses in connection with the Global Offering) is estimated to be approximately HK\$694.7 million (before any exercise of the Over-allotment Option).

The Group intends to apply the net proceeds as follows:

- (i) Approximately 44.0%, or HK\$305.7 million, will be used for the opening of new restaurants, including:
 - approximately HK\$67.0 million, HK\$70.0 million and HK\$73.0 million for opening 20, 21 and 22 new restaurants under the Group's existing and newly developed brand portfolio in FY2019, FY2020 and FY2021, respectively, in Hong Kong; and
 - approximately HK\$30.0 million, HK\$32.0 million and HK\$33.7 million for opening 11, 12, and 13 new restaurants under the Group's existing brand portfolio in FY2019, FY2020 and FY2021, respectively, in Mainland China.
- (ii) Approximately 11.0%, or HK\$76.4 million, will be used for the renovation of the Group's existing restaurants in Hong Kong and Mainland China to up-keep its automated kitchen equipment and dining environment of its customers at its restaurants, including:
 - approximately HK\$25.4 million, HK\$25.5 million and HK\$25.5 million for renovation 23, 23 and 23 restaurants in Hong Kong in FY2019, FY2020 and FY2021, respectively.
- (iii) Approximately 35.0%, or HK\$243.2 million, will be used for the enhancement and expansion of the Group's Hong Kong Food Factory and expansion of the Group's Mainland China Food Factory, including:
 - approximately HK\$163.2 million, for the acquisition of a new site and purchase of relevant equipment for the relocation of the Group's Hong Kong Food Factory. As at the Latest Practicable Date, the Company had not identified any acquisition target;
 - approximately HK\$35.0 million for the enhancement work to be carried out at the current HK Central Kitchen or Food Factory, such as replacement of product lines and machines for production of sauces and *siu mei*, as well as improvement in equipment for its bakery section and raw meat section; and

- approximately HK\$45.0 million for the expansion of its Mainland China Food Factory, such as the acquisition of two production lines for the production of noodles and meatballs. As at the Latest Practicable Date, the Company had not identified any acquisition target.
- (iv) Approximately 10.0%, or HK\$69.4 million, will be used as general working capital of the Group.

For details, please see the section “Future Plans and Use of Proceeds” in the Prospectus.

APPLICATIONS UNDER THE HONG KONG PUBLIC OFFERING AND THE EMPLOYEE PREFERENTIAL OFFERING

The Offer Shares initially offered under the Hong Kong Public Offering (including the Employee Preferential Offering) have been significantly oversubscribed.

At the close of the application lists at 12:00 noon on Tuesday, 4 June 2019, a total of 20,130 valid applications were received under the Hong Kong Public Offering on (i) **WHITE**, **YELLOW** and **PINK** Application Forms, (ii) through giving **electronic application instructions** to HKSCC via CCASS, and (iii) to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service (www.hkeipo.hk), for a total of 387,834,000 Hong Kong Offer Shares, representing approximately 15.51 times of 25,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.

Out of the 20,130 valid applications for a total of 387,834,000 Hong Kong Offer Shares:

- 19,933 valid applications for a total of 212,616,000 Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$3.80 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5,000,000 or less (equivalent to approximately 18.90 times of the 11,250,000 Shares initially available for allocation in pool A of the Hong Kong Public Offering);
- 52 valid applications for a total of 173,250,000 Shares was for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$3.80 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5,000,000 (equivalent to approximately 15.40 times of the 11,250,000 Shares initially available for allocation in pool B of the Hong Kong Public Offering); and
- 145 valid applications have been received pursuant to the Employee Preferential Offering on **PINK** Application Forms for a total of 1,968,000 Employee Reserved Shares, representing approximately 0.79 times of the 2,500,000 Employee Reserved Shares initially available for subscription under the Employee Preferential Offering. As the Employee Preferential Offering has been undersubscribed, a total of 532,000 unsubscribed Employee Reserved Shares have been made available for subscription by the public under the Hong Kong Public Offering.

5 applications have been rejected due to bounced cheques. 1 invalid application has been identified for not having been completed in accordance with the instructions on the Application Forms. 48 multiple applications or suspected multiple applications have been identified and rejected. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (being 50% of the 22,500,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering after deducting 2,500,000 Employee Reserved Shares) have been identified.

As the oversubscription in the Hong Kong Public Offering is more than 15 times but less than 50 times, the reallocation procedures as described in the section “Structure of the Global Offering – Hong Kong Public Offering – Reallocation” in the Prospectus have been applied and a total of 50,000,000 Offer Shares have been reallocated to the Hong Kong Public Offering. The final number of Offer Shares under the Hong Kong Public Offering has been increased to 75,000,000 Offer Shares (including the Employee Reserved Shares), representing 30% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option and without taking into account any shares which may be issued upon exercise of the Pre-IPO Share Options or the Post-IPO Share Options).

The Offer Shares offered in the Hong Kong Public Offering and the Employee Preferential Offering were conditionally allocated on the basis set forth in the paragraph “Basis of Allotment under the Hong Kong Public Offering and the Employee Preferential Offering” below in this announcement.

INTERNATIONAL OFFERING AND OVER-ALLOTMENT OPTION

The International Offering has been moderately oversubscribed. The final number of Offer Shares under the International Offering is 175,000,000 Shares, representing 70% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option and without taking into account any shares which may be issued upon exercise of the Pre-IPO Share Options or the Post-IPO Share Options). There were a total of 112 places under the International Offering. A total of 33 places have been allotted five board lots of Shares or less, representing approximately 29.46% of the total number of 112 places under the International Offering. These places have been allotted approximately 0.04% of the Offer Shares under the International Offering after reallocation to the Hong Kong Public Offering. A total of 22 places have been allotted one board lot of Shares, representing approximately 19.64% of the total number of 112 places under the International Offering. These places have been allotted approximately 0.01% of the Offer Shares under the International Offering after reallocation to the Hong Kong Public Offering.

In connection with the Global Offering, the Company has granted the Over-allotment Option to the Joint Global Coordinators, exercisable by it on behalf of the International Underwriters at any time from the date of the International Underwriting Agreement until Thursday, 4 July 2019, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to issue and allot up to an aggregate of 37,500,000 additional Shares at the Offer Price to cover over-allocations in the International Offering, if any. There has been an over-allocation of 15,000,000 Shares in the International Offering and such over-allocation will be covered by exercising the Over-allotment Option in part, or by making purchases in the secondary market at prices that do not exceed the Offer Price or through the stock borrowing arrangement under the Stock Borrowing Agreement between China Tonghai Securities Limited and Chun Fat or a combination of these means. If the Over-allotment Option is exercised, an announcement will be made in accordance with the Listing Rules on the Company's website (www.taihing.com) and the Stock Exchange's website (www.hkexnews.hk).

The Directors confirm that, to the best of their knowledge, no Offer Shares have been allocated to applicants who are core connected persons, directors or existing shareholders of the Company or their respective close associates within the meaning of the Listing Rules, whether in their own names or through nominees. None of the Offer Shares subscribed by the placees and the public who has subscribed for the Offer Shares has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed for the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it.

The International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the "**Placing Guidelines**"). No Offer Shares placed by or through the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters under the Global Offering have been placed with any core connected person (as defined in the Listing Rules) of the Company or to any connected clients (as defined in the Placing Guidelines), whether in their own names or through nominees. None of the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective affiliated companies and connected clients (as defined in the Placing Guidelines) has taken up any Offer Shares for its own benefits under the Global Offering. The Directors confirm that, to the best of their knowledge: (1) no placee will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; (2) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering; (3) the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules; (4) the three largest public shareholders of the Company will not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (5) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING AND THE EMPLOYEE PREFERENTIAL OFFERING

Subject to the satisfaction of the conditions set out in the section “Structure of the Global Offering – Conditions of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms, to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service and through giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

Pool A

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
1,000	11,735	9,388 out of 11,735 applicants to receive 1,000 shares	80.00%
2,000	2,105	1,721 out of 2,105 applicants to receive 1,000 shares	40.88%
3,000	1,030	1,000 shares plus 98 out of 1,030 applicants to receive an additional 1,000 shares	36.50%
4,000	313	1,000 shares plus 128 out of 313 applicants to receive an additional 1,000 shares	35.22%
5,000	664	1,000 shares plus 498 out of 664 applicants to receive an additional 1,000 shares	35.00%
6,000	144	1,000 shares plus 116 out of 144 applicants to receive an additional 1,000 shares	30.09%
7,000	72	1,000 shares plus 60 out of 72 applicants to receive an additional 1,000 shares	26.19%
8,000	142	2,000 shares	25.00%
9,000	95	2,000 shares plus 7 out of 95 applicants to receive an additional 1,000 shares	23.04%
10,000	1,848	2,000 shares plus 555 out of 1,848 applicants to receive an additional 1,000 shares	23.00%
20,000	529	2,000 shares plus 424 out of 529 applicants to receive an additional 1,000 shares	14.01%
30,000	334	4,000 shares plus 67 out of 334 applicants to receive an additional 1,000 shares	14.00%

Pool A

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
40,000	90	5,000 shares	12.50%
50,000	270	6,000 shares	12.00%
60,000	56	6,000 shares	10.00%
70,000	25	7,000 shares	10.00%
80,000	34	8,000 shares	10.00%
90,000	16	9,000 shares	10.00%
100,000	191	10,000 shares	10.00%
200,000	95	20,000 shares	10.00%
300,000	51	30,000 shares	10.00%
400,000	16	40,000 shares	10.00%
500,000	25	50,000 shares	10.00%
600,000	5	60,000 shares	10.00%
700,000	7	70,000 shares	10.00%
800,000	4	80,000 shares	10.00%
900,000	2	90,000 shares	10.00%
1,000,000	35	90,000 shares	9.00%
Total:	19,933		

Pool B

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
2,000,000	27	500,000 shares	25.00%
3,000,000	6	675,000 shares	22.50%
4,000,000	1	840,000 shares	21.00%
5,000,000	16	950,000 shares	19.00%
6,000,000	1	1,110,000 shares	18.50%
11,250,000	1	1,816,000 shares	16.14%
Total:	<u>52</u>		

Valid applications made by Eligible Employees on **PINK** Application Forms will be conditionally allotted on the basis set out below:

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
1,000	9	1,000 shares	100.00%
2,000	6	2,000 shares	100.00%
3,000	12	3,000 shares	100.00%
4,000	4	4,000 shares	100.00%
5,000	13	5,000 shares	100.00%
6,000	1	6,000 shares	100.00%
8,000	3	8,000 shares	100.00%
10,000	65	10,000 shares	100.00%
20,000	18	20,000 shares	100.00%
30,000	4	30,000 shares	100.00%
40,000	3	40,000 shares	100.00%
50,000	2	50,000 shares	100.00%
70,000	1	70,000 shares	100.00%
80,000	1	80,000 shares	100.00%
100,000	3	100,000 shares	100.00%
Total:	<u>145</u>		

RESULTS OF ALLOCATIONS

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering and the Employee Preferential Offering will be available at the times and dates and in the manner specified below:

- in the announcement posted on the Company's website (www.taihing.com) and the Stock Exchange's website (www.hkexnews.hk) by no later than 8:00 a.m. on Wednesday, 12 June 2019;
- from the designated results of allocations website (www.tricor.com.hk/ipo/result or www.hkeipo.hk/IPOResult) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, 12 June 2019 to 12:00 midnight on Tuesday, 18 June 2019;
- by telephone enquiry line by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, 12 June 2019 to Monday, 17 June 2019 on a Business Day; and
- in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, 12 June 2019 to Friday, 14 June 2019 at all the receiving banks' designated branches or outlets at the following addresses:

Bank of China (Hong Kong) Limited

	Branch name	Address
Hong Kong Island	Sheung Wan Branch	Shop 1-4, G/F, Tung Hip Commercial Building, 244-248 Des Voeux Road Central, Hong Kong
	North Point (King's Centre) Branch	193-209 King's Road, North Point, Hong Kong
Kowloon	Hoi Yuen Road Branch	55 Hoi Yuen Road, Kwun Tong, Kowloon
	Tsim Sha Tsui East Branch	Shop 3, LG/F, Hilton Towers, 96 Granville Road, Tsim Sha Tsui East, Kowloon
New Territories	Kwai Chung Plaza Branch	A18-20, G/F Kwai Chung Plaza, 7-11 Kwai Foo Road, Kwai Chung, New Territories

Bank of Communications (Hong Kong) Limited

	Outlet name	Address
Hong Kong Island	Business Department	20 Pedder Street, Central
Kowloon	Mongkok Branch	G/F. and 1/F., Shun Wah Building, Nos.735 & 735A Nathan Road, Mongkok
New Territories	Tseung Kwan O Branch	Shop Nos. 252A, 252B & 253 on Level 2, Metro City Phase I, Tseung Kwan O

The level of indication of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the Employee Preferential Offering and the basis of allocation of the Hong Kong Offer Shares and the Employee Reserved Shares are also published on Wednesday, 12 June 2019 in the Newspaper.