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CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 1848)

SUMMARY OF UNAUDITED 2018 FIRST QUARTER FINANCIAL INFORMATION OF CHINA ASSET LEASING COMPANY LIMITED, A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, the Laws of Hong Kong).

Reference is made to the announcements of China Aircraft Leasing Group Holdings Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) dated 21 May 2015, 20 July 2015, 24 November 2016 and 8 December 2016 in relation to the issue of the Medium Term Notes by China Asset Leasing Company Limited (“**CALC (TJ)**”), a wholly-owned subsidiary of the Company in the People’s Republic of China (the “**PRC**”) (collectively the “**Announcements**”). Unless otherwise stated, terms used in this announcement shall have the same meanings as defined in the Announcements.

Summary of unaudited 2018 first quarter financial information of CALC (TJ)

As required by the relevant rules and regulations in the PRC, the unaudited financial information of CALC (TJ) for the three months ended 31 March 2018 has been published on the websites of the China Foreign Exchange Trade System (www.chinamoney.com.cn) and the Shanghai Clearing House (www.shclearing.com) on 28 April 2018.

Set out below is an extract (from the disclosures made in the abovementioned websites) of certain unaudited consolidated financial information of CALC (TJ) for the three months ended 31 March 2018:

	<i>RMB' million (unaudited)</i>
Total assets (as at 31 March 2018)	23,916
Total liabilities (as at 31 March 2018)	20,255
Total equity (as at 31 March 2018)	3,661
Revenue and other income (three months ended 31 March 2018)	473

The above unaudited financial information of CALC (TJ) has been prepared in accordance with PRC Generally Accepted Accounting Principles. CALC (TJ) owns and leases out 69 aircraft (which are treated as operating lease transactions) of the Group's fleet of 112 aircraft as at 31 March 2018. The accounting treatments adopted in these financial information, including accounting for lease transactions, are different, in certain aspects, from those in the consolidated financial statements of the Group, which are prepared in accordance with Hong Kong Financial Reporting Standards. Such financial information is limited solely to CALC (TJ) and does not represent or provide a full picture of the operation or status of the Group.

Shareholders and potential investors should exercise caution when dealing in the securities of the Company and should not rely solely on such information.

By order of the Board
China Aircraft Leasing Group Holdings Limited
POON HO MAN
Executive Director and Chief Executive Officer

Hong Kong, 29 April 2018

As at the date of this announcement, (i) the Executive Directors are Mr. CHEN Shuang, JP, Mr. POON Ho Man and Ms. LIU Wanting; (ii) the Non-executive Directors are Mr. TANG Chi Chun, Mr. GUO Zibin and Ms. CHEN Chia-Ling; and (iii) the Independent Non-executive Directors are Mr. FAN Yan Hok, Philip, Mr. NIEN Van Jin, Robert, Mr. CHEOK Albert Saychuan and Mr. CHOW Kwong Fai, Edward, JP.