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**CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED**

**中國飛機租賃集團控股有限公司**

*(Incorporated under the laws of the Cayman Islands with limited liability)*

**(Stock code: 1848)**

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING  
OF THE COMPANY HELD ON 23 AUGUST 2016**

Reference is made to the circular of China Aircraft Leasing Group Holdings Limited (the “**Company**”) dated 5 August 2016 (the “**Circular**”). Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as defined in the Circular.

The Board is pleased to announce that at the EGM held on 23 August 2016, all the resolutions (the “**Resolutions**”) set out in the notice of EGM dated 5 August 2016 (the “**Notice**”) were proposed and duly passed by the Shareholders or the Independent Shareholders (as the case may be) as ordinary resolutions by way of poll.

The poll results in respect of the Resolutions were as follows:

Ordinary Resolutions <sup>(Note 6)</sup>		Number of votes (%)		Total number of Shares voted
		For	Against	
1.	To approve, confirm and ratify the grant of options to subscribe for 10,000,000 Shares to Mr. CHEN Shuang, an executive Director of the Company, subject to and in accordance with the terms of the Post-IPO Share Option Scheme.	466,716,338 Shares (97.78%)	10,605,178 Shares (2.22%)	477,321,516
2.	To approve, confirm and ratify the grant of options to subscribe for 3,800,000 Shares to Ms. Christina NG, an associate of a substantial shareholder of the Company, subject to and in accordance with the terms of the Post-IPO Share Option Scheme.	60,810,270 Shares (85.15%)	10,605,178 Shares (14.85%)	71,415,448

Ordinary Resolutions <sup>(Note 6)</sup>		Number of votes (%)		Total number of Shares voted
		For	Against	
3.	To re-elect Mr. CHOW Kwong Fai, Edward, <i>JP</i> as an independent non-executive Director of the Company and to authorise the Board to fix the remuneration.	477,321,516 Shares (100%)	0 Share (0%)	477,321,516

Notes:

- (1) As at the date of the EGM, there were a total of 626,646,640 Shares in issue.
- (2) In respect of Resolution numbered 1, there were a total of 626,446,640 Shares entitling the Independent Shareholders for Director Options to attend the EGM and vote on such Resolution. Mr. CHEN Shuang and his associates who are interested in 200,000 Shares as at the date of the EGM, representing approximately 0.03% of the issued share capital of the Company, were required to and had abstain from voting on Resolution numbered 1 at the EGM. Save as disclosed above, none of the Shareholders was required to abstain from voting in favour of Resolution numbered 1.
- (3) In respect of Resolution numbered 2, there were a total of 207,743,572 Shares entitling the Independent Shareholders for Senior Staff Options to attend the EGM and vote on such Resolution. Ms. Christina NG and her associates and all core connected persons of the Company who are interested in 418,903,068 Shares as at the date of the EGM, representing approximately 66.8% of the issued share capital of the Company, were required to and had abstain from voting in favour of Resolution numbered 2 at the EGM. Save as disclosed above, none of the Shareholders was required to abstain from voting in favour of Resolution numbered 2.
- (4) In respect of Resolution numbered 3, Shareholders holding a total of 626,646,640 Shares were entitled to attend the EGM and vote on such Resolution. None of the Shareholders was required to abstain from voting in favour of Resolution numbered 3.
- (5) Tricor Investor Services Limited, the Company's branch share registrar and transfer office in Hong Kong, was appointed as scrutineer for the vote-taking at the EGM.
- (6) The full text of the Resolutions is set out in the Notice.

As more than 50% of the votes were cast in favour of Resolutions numbered 1 to 3 respectively, each of the Resolutions was duly passed as an ordinary resolution by way of poll at the EGM.

By order of the Board  
**China Aircraft Leasing Group Holdings Limited**  
**CHEN Shuang**  
*Executive Director, Chairman and*  
*Chief Executive Officer*

Hong Kong, 23 August 2016

*As at the date of this announcement, (i) the Executive Directors are Mr. CHEN Shuang and Ms. LIU Wanting; (ii) the Non-executive Directors are Mr. TANG Chi Chun, Mr. GUO Zibin and Ms. CHEN Chia-Ling; and (iii) the Independent Non-executive Directors are Mr. FAN Yan Hok, Philip, Mr. NIEN Van Jin, Robert, Mr. CHEOK Albert Saychuan and Mr. CHOW Kwong Fai, Edward, JP.*