



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

31/07/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Shun Cheong Holdings Limited

Date Submitted 04/08/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 650 Description : Ordinary Shares

	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	<u>8,000,000,000</u>	<u>0.01</u>	<u>80,000,000</u>
Increase/(decrease)	<u> </u>		<u> </u>
Balance at close of the month	<u>8,000,000,000</u>	<u>0.01</u>	<u>80,000,000</u>

(2) Stock code : N/A Description : N/A

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u> </u>	<u> </u>	<u> </u>
Increase/(decrease)	<u> </u>		<u> </u>
Balance at close of the month	<u> </u>	<u> </u>	<u> </u>

2. Preference Shares

Stock code :	<u>650</u>	Description :	<u>Preference Shares</u>	
		No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month		<u>-</u>	<u>-</u>	<u>-</u>
Increase/(decrease)		<u>5,000,000,000</u>		<u>50,000,000</u>
Balance at close of the month		<u>5,000,000,000</u>	<u>0.01</u>	<u>50,000,000</u>

3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	<u>N/A</u>	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		<u></u>	<u></u>	<u></u>
Increase/(decrease)		<u></u>		<u></u>
Balance at close of the month		<u></u>	<u></u>	<u></u>

Total authorised share capital at the end of the month (HK\$) :

80,000,000 (Ordinary)
50,000,000 (Preference)

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	347,326,000	-	-	-
Increase/ (decrease) during the month	1,269,414,575	-	2,747,909,199	-
Balance at close of the month	1,616,740,575	-	2,747,909,199	-

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
(/ /)						
shares						
(Note 1)						
2.N/A						
(/ /)						
shares						
(Note 1)						
3.N/A						
(/ /)						
shares						
(Note 1)						
			Total A. (Ordinary shares)		N/A	
			(Preference shares)		N/A	
			(Other class)		N/A	
Total funds raised during the month from exercise of options (State currency)					N/A	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
2. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
Total B. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds (see Remark 1)	HK\$	120,000,000	0	120,000,000	0	1,785,714,285
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Share					
Subscription price	HK\$0.0672					
EGM approval date (if applicable) (dd/mm/yyyy)	(07/12/2007)					
2. Preference shares allotted and issued on 29/07/2016 (refer to circular Dated 29/06/2016)	HK\$	0	0	1,840,000,000		2,747,909,199
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Share					
Subscription price	HK\$0.6696					
EGM approval date (if applicable) (dd/mm/yyyy)	(22/07/2016)					
3. Convertible Note issued On 29/07/2016 (refer to Circular dated 29/06/2016)	HK\$	0	0	250,000,000	0	373,357,228
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Share					
Subscription price	HK\$0.6696					
EGM approval date (if applicable) (dd/mm/yyyy)	(22/07/2016)					
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordinary shares)		Nil	
			(Preference shares)		Nil	
			(Other class)		N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A _____ _____ _____ (/ /) shares (Note 1)		
2. N/A _____ _____ _____ (/ /) shares (Note 1)		
3. N/A _____ _____ _____ (/ /) shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	N/A	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A _____	N/A _____
2. Open offer	At price :	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A _____	N/A _____
3. Placing	At price :	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A _____	N/A _____
4. Bonus issue			Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A _____	N/A _____

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) _____ Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) _____ Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>
8.	Consideration issue	At price : State currency _____	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation			Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>
10. Other (Subscription)	At price : HK\$	<u>0.6696</u>	Class of shares issuable (Note 1) Ordinary Shares Issue and allotment date : (dd/mm/yyyy) (29/07/2016) EGM approval date: (dd/mm/yyyy) (22/07/2016)	<u>1,269,414,575</u>	<u>Nil</u>
11. Other (Subscription)	At price : HK\$	<u>0.6696</u>	Class of shares issuable (Note 1) Preference Shares Issue and allotment date : (dd/mm/yyyy) (29/07/2016) EGM approval date: (dd/mm/yyyy) (22/07/2016)	<u>2,747,909,199</u>	<u>Nil</u>

Total E. (Ordinary shares)	<u>1,269,414,575</u>
(Preference shares)	<u>2,747,909,199</u>
(Other class)	<u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>1,269,414,575</u>
	(2)	<u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>2,747,909,199</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

1. Reference is made to the circular of the Company dated 29 June 2016 (the "Circular"). Unless otherwise stated, capitalised terms used herein shall have same meanings as those defined in the Circular. As stated in the Circular, the Existing CB Conversion Price would be adjusted from HK\$0.3695 to HK\$0.0672 per CB Conversion Share (which has become effective upon the Subscription Completion and the CN Subscription Completion). Based on the Adjusted CB Conversion Price of HK\$0.0672 per CB Conversion Share, all the Convertible Bonds with an aggregate principal amount of HK\$120,000,000 might be converted into a total of 1,785,714,285 CB Conversion Shares.
Please refer the Circular for more details.

Submitted by: Wang Jing

Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*