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香港交易及結算有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不會就因本接納表格全部或部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

Unless the context otherwise requires, terms used in this Acceptance Form shall bear the same meanings as those defined in the composite document dated 5 August 2016 (the "Composite Document") issued jointly by Titan Gas Technology Investment Limited (the "Offeror") and Shun Cheong Holdings Limited (the "Company").

除文義另有所指外，本接納表格所用詞彙與Titan Gas Technology Investment Limited (「要約方」)及Shun Cheong Holdings Limited (順昌集團有限公司*) (「本公司」)於二零一六年八月五日聯合刊發之綜合文件(「綜合文件」)所界定者具有相同涵義。

ACCEPTANCE FORM FOR USE IF YOU WANT TO ACCEPT THE SHARE OFFER.

閣下如欲接納股份要約，請使用本接納表格。



SHUN CHEONG HOLDINGS LIMITED

順昌集團有限公司*

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock code: 650)

(股份代號: 650)

ACCEPTANCE AND TRANSFER FORM OF ORDINARY SHARE(S) OF HK\$0.01 EACH IN THE ISSUED SHARE CAPITAL OF SHUN CHEONG HOLDINGS LIMITED

順昌集團有限公司已發行股本中
每股面值0.01港元之普通股之接納及轉讓表格

All parts should be completed except the sections marked "Do not complete"

除註明「請勿填寫本欄」的部份外，每項均須填寫

Branch share registrar and transfer office in Hong Kong: Computershare Hong Kong Investor Services Limited (the "Registrar")

香港股份過戶登記分處: 香港中央證券登記有限公司(「過戶處」)

Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong

香港灣仔皇后大道東183號合和中心17樓1712-1716號舖

FOR THE CONSIDERATION stated below, the "Transferor(s)" named below hereby accept(s) the Offer and transfer(s) to the "Transferee" named below the ordinary shares of HK\$0.01 each in the issued share capital of the Company (the "Share(s)") held by the Transferor(s) specified below subject to the terms and conditions contained herein and in the accompanying Composite Document.

下述「轉讓人」謹此按下列代價，接納要約並向下述「承讓人」轉讓以下註明轉讓人所持有之本公司已發行股本中每股面值0.01港元之普通股(「股份」)，惟須遵守本表格及其隨附之綜合文件內之條款及條件。

Number of Share(s) to be transferred (Note) 將予轉讓股份數目(附註)	FIGURES 數目	WORDS 大寫
Share certificate number(s) 股票號碼		
TRANSFEROR(S) name(s) and address in full 轉讓人全名及地址 (EITHER TYPEWRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或用正楷填寫)	Family name(s)/Company name(s) 姓氏/公司名稱	Forename(s) 名字
	Registered address 註冊地址	Telephone number 電話號碼
CONSIDERATION 代價	HK\$0.6696 in cash for each Share 就每股股份而言，為現金0.6696港元	
TRANSFEEE 承讓人	Name 名稱: Titan Gas Technology Investment Limited Registered Address 註冊地址: OMC Chambers, Wickhams Cay 1, Road Town, Tortola, British Virgin Islands Occupation 職業: Corporation 法人團體	

Signed by or on behalf of the Transferor(s) in the presence of:

轉讓人或其代表在下列見證人見證下簽署:

Signature of witness 見證人簽署: _____

Name of witness 見證人姓名: _____

Address of witness 見證人地址: _____

Occupation of witness 見證人職業: _____

Signature(s) of Transferor(s)/Company chop, if applicable

轉讓人簽署/公司印章(如適用)

Date of submission of this Acceptance Form

提交本接納表格之日期

ALL JOINT
REGISTERED
HOLDERS MUST
SIGN HERE
所有聯名註冊
持有人
均須於本欄
簽署

Do not complete 請勿填寫本欄

Signed by or on behalf of the Transferee in the presence of:

承讓人或其代表在下列見證人見證下簽署:

Signature of witness 見證人簽署: _____

Name of witness 見證人姓名: _____

Address of witness 見證人地址: _____

Occupation of witness 見證人職業: _____

Date of transfer 過戶日期: _____

SIGNED by the Transferee to this transfer, this _____ day of _____ 2016

由本項轉讓之承讓人於二零一六年 _____ 月 _____ 日簽署

For and on behalf of 代表

Titan Gas Technology Investment Limited

Authorised Signatory(ies)

獲授權簽署人

Signature of Transferee or its duly authorised agent(s)

承讓人或其正式授權代理簽署

Note: Insert the total number of Shares for which the Offer is accepted. If no number is inserted in the box title "Number of Share(s) to be transferred" or a number in excess of your registered holding of Shares is inserted on this Acceptance Form and you have signed this Acceptance Form, your Acceptance Form in respect of the Offer will be considered to be incomplete and accordingly, your acceptance of the Offer will be invalid.

附註: 請填上接納要約涉及之股份總數。如閣下並無在本接納表格上「將予轉讓之股份數目」一欄填上數目或所填數目超過閣下之登記持股量，而閣下已簽署本接納表格，則閣下有關要約之接納表格將被視為不完整，而閣下有關要約之接納將為無效。

* For identification purpose only 僅供識別

THIS ACCEPTANCE FORM IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to any aspect of this Acceptance Form or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your Share(s), you should at once hand this Acceptance Form and the accompanying Composite Document to the purchaser(s) or transferee(s) or to the bank, licensed securities dealer, registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

Essence Securities is making the Offer on behalf of the Offeror. The making of the Offer to the Overseas Shareholders may be affected by the laws of the relevant jurisdictions. If you are an Overseas Shareholder, you should inform yourself about and observe all applicable legal and regulatory requirements. If you wish to accept the Offer, it is your responsibility to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdictions in connection therewith, including the obtaining of all governmental, exchange control or other consents which may be required and the compliance with all necessary formalities and regulatory or legal requirements. You will also be fully responsible for any such issue, transfer or other taxes or duties payable by you in respect of the acceptance of the Offer. **The Offeror, Essence Securities and any other person involved in the Offer shall be entitled to be fully indemnified and held harmless by such person for any taxes or duties as such person may be required to pay.** Acceptance of the Offer by you will constitute a warranty by you to the Offeror, Essence Securities and the Company that you have observed and are permitted under all applicable laws and regulations to receive and accept the Offer, and any revision thereof, and that you have obtained all requisite governmental, exchange control or other consents in compliance with all necessary formalities and regulatory or legal requirements and have paid all issue, transfer or other taxes or duties or other required payments due from you in connection with such acceptance in any territory, and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations.

This Acceptance Form should be read in conjunction with the accompanying Composite Document.

HOW TO COMPLETE THIS ACCEPTANCE FORM

The Offer is unconditional in all respects. Shareholders are advised to read the Composite Document before completing this Acceptance Form. To accept the Offer made by Essence Securities on behalf of the Offeror to acquire your Shares at a cash price of HK\$0.6696 per Share, you should complete and sign this Acceptance Form overleaf and forward this entire form, together with the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), for the whole or in respect of part of your holding of Share(s) or if applicable, for not less than the number of the Shares in respect of which you intend to accept the Offer, by post or by hand, to the Registrar, **Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:00 p.m. on Friday, 26 August 2016 or such later time(s) and/or date(s) as the Offeror may determine and announce in accordance with the Takeovers Code.** The provisions of Appendix 1 to the Composite Document are incorporated into and form part of this Acceptance Form.

ACCEPTANCE FORM IN RESPECT OF THE SHARE OFFER

To: The Offeror and Essence Securities

1. My/Our execution of this Acceptance Form (whether or not such form is dated) shall be binding on my/our successors and assignees, and shall constitute:
 - (a) my/our irrevocable acceptance of the Offer made by Essence Securities on behalf of the Offeror, as contained in the Composite Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the number of Shares specified in this Acceptance Form;
 - (b) my/our irrevocable instruction and authority to each of the Offeror and/or Essence Securities or their respective agent(s) to collect from the Company or the Registrar on my/our behalf the share certificate(s) in respect of the Shares due to be issued to me/us in accordance with, and against delivery of, the enclosed transfer receipt(s) and/or other document(s) of title (if any) (and/or satisfactory indemnity or indemnities required in respect thereof), which has/have been duly signed by me/us and to deliver the same to the Registrar and to authorise and instruct the Registrar to hold such share certificate(s), subject to the terms and conditions of the Offer, as if it/they was/were delivered to the Registrar together with this Acceptance Form;
 - (c) my/our irrevocable instruction and authority to each of the Offeror and/or Essence Securities or their respective agent(s) to send a cheque crossed "Not negotiable — account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Offer (less seller's ad valorem stamp duty payable by me/us in connection with my/our acceptance of the Offer), by ordinary post at my/our risk to the person named at the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of the Company within seven business days of receipt of all the relevant documents by the Registrar to render the acceptance under the Offer complete and valid;
(Note: Insert name and address of the person to whom the cheque is to be sent if different from the registered Shareholder or the first-named of joint registered Shareholders.)
Name: (in BLOCK LETTERS)
 - (d) my/our irrevocable instruction and authority to each of the Offeror and/or Essence Securities and/or such person or persons as any of them may direct for the purpose, on my/our behalf, to make and execute the contract note as required by the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the Shares to be sold by me/us under the Offer and to cause the same to be stamped and to cause an endorsement to be made on this Acceptance Form in accordance with the provisions of that Ordinance;
 - (e) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Shares tendered for acceptance under the Offer to the Offeror or such person or persons as it may direct fully paid and free from all liens, charges, options, claims, equities, adverse interests, third-party rights or encumbrances whatsoever and together with all rights accruing or attaching thereto, including, without limitation, the rights to receive dividends and other distributions declared, made or paid, if any, on or after the date on which the Offer is made, i.e. the date of despatch of the Composite Document; and
 - (f) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or Essence Securities and/or the Company or their respective agent(s) or such person or persons as any of them may direct on the exercise for any rights contained herein.
2. I/We understand that acceptance of the Offer by me/us will be deemed to constitute a warranty by me/us to the Offeror, Essence Securities and the Company that (i) the Shares held by me/us to be acquired under the Offer are sold fully paid and free from all liens, charges, options, claims, equities, adverse interests, third-party rights or encumbrances whatsoever and together with all rights accruing or attaching thereto, including, without limitation, the rights to receive dividends and other distributions declared, made or paid, if any, on or after the date on which the Offer is made i.e. the date of despatch of the Composite Document; and (ii) I/we have not taken or omitted to take any action which will or may result in the Offeror, its beneficial owner and parties acting in concert with any of them, the Company, Essence Securities or any other person acting in breach of the legal or regulatory requirements of any territory in connection with the Offer or my/our acceptance thereof, and am/are permitted under all applicable laws and regulations to receive and accept the Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws and regulations.
 3. In the event that my/our acceptance is not valid, in accordance with the terms of the Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease in which event, I/we authorise and request you to return to me/us my/our Share certificate(s), and/or transfer receipt(s) and/or any other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), together with this form duly cancelled, by ordinary post at my/our own risk to the person and address stated in paragraph 1(c) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of the Company.
Note: If you submit the transfer receipt(s) upon acceptance of the Offer and in the meantime the relevant share certificate(s) is/are collected by any of the Offeror and/or Essence Securities or any of their agent(s) from the Company or the Registrar on your behalf, you will be returned such share certificate(s) in lieu of the transfer receipt(s).
 4. I/We enclose the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole/part of my/our holding of Shares which are to be held by you on the terms and conditions of the Offer.
 5. I/We warrant and represent to the Offeror, Essence Securities and the Company that I am/we are the registered Shareholder(s) of the number of Shares specified in this Acceptance Form and I/we have the full right, power and authority to sell and pass the title and ownership of my/our Shares to the Offeror by way of acceptance of the Offer.
 6. I/We warrant to the Offeror, Essence Securities and the Company that I/we have observed and are permitted under all applicable laws and regulations where my/our address is located as set out in the register of members of the Company to accept the Offer, and any revision thereof; and that I/we have obtained all requisite governmental, exchange control or other consents and made all registration or filing required in compliance with all necessary formalities and regulatory or legal requirements; and that I/we have paid all issue, transfer or other taxes or duties or other required payments due from me/us in connection with such acceptance; and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations.
 7. I/We warrant to the Offeror, Essence Securities and the Company that I/we shall be fully responsible for payment of any transfer or other taxes and duties payable by me/us in respect of the jurisdiction where my/our address is located as set out in the register of members of the Company in connection with my/our acceptance of the Offer.
 8. I/We acknowledge that, save as expressly provided in the Composite Document and this Acceptance Form, all the acceptances, instructions, authorities and undertakings hereby given shall be irrevocable.
 9. I/We acknowledge that my/our Shares sold to the Offeror by way of acceptance of the Offer will be registered under the name of the Offeror or its nominee.
 10. I/We understand that no acknowledgement of receipt of any Acceptance Form, share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) will be given. I/We further understand that all documents will be sent by ordinary post at my/our own risk.

For the avoidance of doubt neither Hong Kong Securities Clearing Company Limited nor HKSCC Nominees Limited will give, or be subject to, any of the above representations or warranties.

本接納表格乃重要文件，閣下須即時處理。

閣下如對本接納表格任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已將名下之股份全部售出或轉讓，應立即將本接納表格連同隨附之綜合文件送交買主或承讓人，或經手買賣或轉讓之銀行、持牌證券交易商、註冊證券機構或其他代理商，以便轉交買主或承讓人。

安信證券現代表要約方提出要約。向海外股東提出要約或會受到有關司法權區之法律影響。倘閣下為海外股東，閣下應自行了解及遵守所有適用法律及監管規定。閣下如欲接納要約，則有責任自行確保就此全面遵守有關司法權區之相關法律及法規，包括取得可能所需之一切政府、外匯管制或其他同意，以及遵守一切所需之手續及監管或法律規定。閣下將須就接納要約應付之任何有關發行費、轉讓費或其他稅項或徵費負責。要約方、安信證券及參與要約之任何其他人士有權就該人士被要求支付之任何稅項或徵費獲得全面之彌償及毋須承擔任何責任。閣下接納要約即構成閣下向要約方、安信證券及本公司保證閣下其已遵守所有適用法律及法規以及根據所有適用法律及法規獲允許接收及接納要約及其任何修訂，而閣下已根據一切必要手續及遵守監管或法律規定取得一切所需之政府、外匯管制或其他同意，並已就有關接納支付閣下於任何地區應付之所有發行費、轉讓費或其他稅項或徵費或其他所需款項，而有關接納將根據一切適用法律及法規屬有效及具約束力。

本接納表格應連同隨附之綜合文件一併閱覽。

本接納表格之填寫方法

要約為無條件。股東於填寫本接納表格前，務請先閱讀綜合文件。為接納安信證券代表要約方按每股股份0.6696港元之現金價格收購閣下之股份所提出之要約，閣下請填妥及簽署本接納表格背頁，並將整份表格，連同閣下所持之所有或部分股份或(如適用)不少於閣下擬接納要約之股份數目之有關股票及/或過戶收據及/或任何其他所有權文件(及/或任何就此所需之一份或多份可信納之彌償保證書)，一併以郵寄或專人送交方式寄回過戶處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖，惟無論如何不得遲於二零一六年八月二十六日(星期五)下午四時正，或要約方根據收購守則可能釐定及公佈之較後日期及/或時間。綜合文件附錄一之條文已載入本接納表格，並構成其中一部分。

股份要約之接納表格

致：要約方及安信證券

- 本人/吾等一經簽立本接納表格(不論該表格是否已註明日期)，本人/吾等之承繼人及受讓人將受此約束，並表示：
 - 本人/吾等不可撤回地就本接納表格上所註明數目之股份，按照及根據綜合文件及本接納表格所述之代價、條款及條件接納綜合文件所載由安信證券代表要約方提出之要約；
 - 本人/吾等不可撤回地指示及授權要約方及/或安信證券或彼等各自任何代理，各自代表本人/吾等交付隨附經本人/吾等正式簽署之過戶收據及/或其他所有權文件(如有)(及/或就此所需可信納之一份或多份彌償保證書)，憑此向本公司或過戶處領取本人/吾等就股份應獲發之股票，並將有關股票送交過戶處，以及授權及指示過戶處按照及根據要約之條款及條件持有該等股票，猶如該等股票已連同本接納表格一併交回過戶處；
 - 本人/吾等不可撤回地指示及授權要約方及/或安信證券或彼等各自之代理，各自就本人/吾等根據要約之條款應得之現金代價(扣除本人/吾等有關本人/吾等接納要約應付之賣方從價印花稅)，以「不得轉讓—只准入抬頭人賬戶」方式向本人/吾等開出劃線支票，然後於過戶處接獲一切有關文件致使要約項下之接納為完整及有效之日之後七個營業日內，按以下地址以普通郵遞方式寄予以下人士；如無填上姓名及地址，則按本公司之股東登記名冊所示登記地址，寄予本人或吾等當中之名列首位者(如屬聯名登記股東)，郵誤風險概由本人/吾等自行承擔；
(附註：如收取支票之人士並非登記股東或名列首位之聯名登記股東，則請在本欄填上該名人士之姓名及地址。)姓名：(請用正楷填寫)
地址：(請用正楷填寫)
 - 本人/吾等不可撤回地指示及授權要約方及/或安信證券及/或彼等任何一方可能就此指定之人士，各自代表本人/吾等以根據要約出售股份之賣方身份，訂立及簽立香港法例第117章印花稅條例所規定須訂立及簽立之成交單據，並根據該條例規定在本接納表格加蓋印花及背書證明；
 - 本人/吾等承諾於必需或適當時簽立其他文件並以進一步轉易方式作出行動及事宜，以轉讓本人/吾等根據要約之接納而交回之股份予要約方或其可能指定之該名或該等人士，且有關股份乃已繳足及不附帶一切留置權、抵押、選擇權、索償、衡平權、不利權益、第三方權利或產權負擔，並連同就此產生或附帶之一切權利，包括但不限於收取於作出要約當日(即寄發綜合文件當日)或之後宣派、作出或派付之股息及其他分派(如有)之權利；及
 - 本人/吾等同意追認要約方及/或安信證券及/或本公司或彼等各自之代理或彼等任何一方可能指定之該名或該等人士於行使本表格所載任何權利時可能作出或進行之各項及每項行動或事宜。
- 本人/吾等明白本人/吾等提交要約接納書，將被視為表示本人/吾等向要約方、安信證券及本公司保證，(i)本人/吾等所持將根據要約被收購之股份，於出售時乃已繳足及不附帶一切留置權、抵押、選擇權、索償、衡平權、不利權益、第三方權利或產權負擔，並連同就此產生或附帶之一切權利，包括但不限於收取於作出要約當日(即寄發綜合文件當日)或之後所宣派、作出或派付之股息及其他分派(如有)之權利；及(ii)本人/吾等並無採取或遺漏採取任何行動，將會或可能導致要約方、其實益擁有人及彼等任何一致行動人士、本公司、安信證券或任何其他人士行事時違反任何地區有關要約或本人/吾等接納要約之法律或監管規定，而本人/吾等根據所有適用法例及規例獲准接收及接納要約及其任何修訂，且該接納按照所有適用法例及規例誠屬有效及具約束力。
- 倘若根據要約之條款，本人/吾等之接納書無效，則上文第1段所載一切指示、授權及承諾均告終止，在此情況下，本人/吾等授權並要求閣下將本人/吾等之股票及/或過戶收據及/或任何其他所有權文件(及/或就此所需之可信納之一份或多份彌償保證書)，連同已正式註銷之本表格一併以普通郵遞方式寄回上述第1(c)段列明之人士及地址；如無填上姓名及地址，則按本公司股東登記名冊所示登記地址寄回本人或吾等當中之名列首位者(如屬聯名登記股東)，郵誤風險概由本人/吾等自行承擔。
附註：閣下於接納要約時提交過戶收據，而與此同時要約方及/或安信證券或彼等任何代理任何一方會代表閣下向本公司或過戶處領取有關股票，則閣下將獲發還有關股票，而並非上述過戶收據。
- 本人/吾等茲附上本人/吾等所持全部/部分股份之有關股票及/或過戶收據及/或任何其他所有權文件(及/或就此所需之任何可信納之一份或多份彌償保證書)，由閣下按照要約之條款及條件予以保存。
- 本人/吾等向要約方、安信證券及本公司保證及表明，本人/吾等為本接納表格指定股份數目之登記股東，而本人/吾等擁有全部權利、權力及權限，透過接納要約之方式向要約方出售及轉移本人/吾等所持股份之所有權及擁有權。
- 本人/吾等向要約方、安信證券及本公司保證，本人/吾等已遵守本人/吾等於本公司股東名冊所列地址所處之所有適用法律及法規，以及根據所有適用法律及法規獲允許接納要約及其任何修訂；而本人/吾等已取得一切所需政府、外匯管制或其他同意，及作出所有必要手續或遵守監管或法律規定所規定之一切登記或存檔；且本人/吾等已支付本人/吾等就該接納應付之所有發行費、轉讓費或其他稅項或徵費或其他所需款項；而有關接納將根據一切適用法律及法規屬有效及具約束力。
- 本人/吾等向要約方、安信證券及本公司保證，本人/吾等須負責全責，就本人/吾等接納要約支付本人/吾等於本公司股東名冊所示地址所在司法權區應付之任何轉讓費或其他稅項或徵費。
- 本人/吾等確認，除非綜合文件及本接納表格有明文規定，否則藉本表格作出之一切接納、指示、權力及承擔均不可撤回。
- 本人/吾等確認以接納要約之方式售予要約方之本人/吾等之股份將以要約方或其代理人名義登記。
- 本人/吾等明白將不會就任何接納表格、股票及/或過戶收據及/或任何其他所有權文件(及/或就此所需之任何可信納之一份或多份彌償保證書)獲發收訖通知書。本人/吾等亦明白所有文件將以普通郵遞方式寄出，郵誤風險概由本人/吾等自行承擔。
為免引起疑問，香港中央結算有限公司及香港中央結算(代理人)有限公司均不會作出上述任何聲明或保證，亦不受其限制。

PERSONAL DATA

Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of the Offeror, Essence Securities, the Company and the Registrar and in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

1. Reasons for the collection of your personal data

To accept the Offer, you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Offer.

2. Purposes

The personal data which you provide on this Acceptance Form may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of compliance with the terms and application procedures set out in this Acceptance Form and the Composite Document;
- registering transfers of the Share(s) out of your name(s);
- maintaining or updating the relevant register of the Shareholders;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offeror and/or the Company and/or their respective agents, officers and advisers, and the Registrar;
- compiling statistical information and the Shareholders profile;
- establishing benefit entitlements of the Shareholders;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims or entitlements;
- any other purpose in connection with the business of the Offeror, the Company or the Registrar; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror and/or Essence Securities and/or the Company to discharge its obligations to the Shareholders and/or under applicable regulations, and any other purposes to which the Shareholders may from time to time agree or be informed of.

3. Transfer of personal data

The personal data provided in this Acceptance Form will be kept confidential but the Offeror and/or Essence Securities and/or the Company and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, Essence Securities, the Company and/or any of their agents, officers and advisers, the Registrar and overseas principal registrar (if any);
- any agents, contractors or third parties service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or Essence Securities and/or the Company and/or the Registrar in connection with the operation of their business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as their bankers, solicitors, accountants, licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom the Offeror and/or Essence Securities and/or the Company and/or the Registrar consider(s) to be necessary or desirable in the circumstances.

4. Retention of personal data

The Offeror and/or Essence Securities and/or the Company and/or the Registrar will keep the personal data provided in this form for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access to and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror and/or Essence Securities and/or the Company and/or the Registrar hold your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror and/or Essence Securities and/or the Company and/or the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, Essence Securities, the Company or the Registrar (as the case may be).

BY SIGNING THIS ACCEPTANCE FORM, YOU AGREE TO ALL OF THE ABOVE.

個人資料

收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關要約方、安信證券、本公司及過戶處、個人資料及香港法例第486章個人資料(私隱)條例(「該條例」)之政策及慣例。

1. 收集閣下個人資料之原因

倘閣下欲接納要約，則閣下須提供所需之個人資料，若未能提供所需資料，可能會導致閣下之申請被拒或受到延誤。這亦可能妨礙或延遲寄發閣下根據要約應得之代價。

2. 用途

閣下於本接納表格提供之個人資料可能會用作、持有及/或保存(以任何方式)作下列用途：

- 處理閣下之接納申請及核實遵循本接納表格及綜合文件載列之條款及申請手續；
- 登記以閣下名義發出之股份之轉讓；
- 保存或更新有關股東之名冊；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 發佈要約方及/或本公司及/或彼等各自之代理、高級職員、顧問及過戶處之通訊；
- 編製統計資料及股東之資料；
- 確立股東之獲益權利；
- 按法例、規則或規例規定(無論法定或其他規定)作出披露；
- 披露有關資料以方便進行申索或權益安排；
- 有關要約方、本公司或過戶處業務之任何其他用途；及
- 有關上文所述任何其他附帶或關連用途及/或令要約方及/或安信證券及/或本公司得以履行彼等對股東及/或適用法規項下之責任，及股東可能不時同意或知悉之其他用途。

3. 轉交個人資料

本接納表格提供之個人資料將會保密，惟要約方及/或安信證券及/或本公司及/或過戶處為達致上述全部或任何用途，可能作出必需之查詢，以確認個人資料之準確性，尤其彼等可能向或自下列任何及所有個人及實體披露、獲取或轉交(無論在香港境內或香港境外地區)該等個人資料：

- 要約方、安信證券、本公司及/或其任何代理商、高級職員及顧問、過戶處及海外總過戶處(如有)；
- 為要約方及/或安信證券及/或本公司及/或過戶處提供與其業務營運有關之行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他個人或機構，例如閣下之銀行、律師、會計師或持牌證券交易商或註冊證券機構；及
- 要約方及/或安信證券及/或本公司及/或過戶處認為必需或適當情況下之任何其他個人或機構。

4. 個人資料的保留

要約方及/或安信證券及/或本公司及/或過戶處將按收集個人資料之用途需要保留本表格內提供之個人資料。無需保留之個人資料將會根據該條例銷毀或處理。

5. 獲取及更正個人資料

根據該條例之規定，閣下有權確認要約方及/或安信證券及/或本公司及/或過戶處是否持有閣下之個人資料，獲取該資料副本，以及更正任何錯誤資料。依據該條例之規定，要約方及/或安信證券及/或本公司及/或過戶處有權就獲取任何資料之請求收取合理之費用。獲取資料或更正資料或獲取有關政策及慣例及所持資料類型之資料之所有請求，須提交予要約方、安信證券、本公司或過戶處(視情況而定)。

閣下一經簽署本接納表格即表示同意上述所有條款。