

APPENDIX XIII

DOCUMENTS AVAILABLE FOR INSPECTION

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents are available for inspection at the office of the Company at Suite 2302, Wing On Centre, 111 Connaught Road Central, Hong Kong from 9:00 a.m. to 5:00 p.m. on any business day in Hong Kong from the date of this circular up to and including the date of the SGM:

- (a) the memorandum of association and the current bye-laws of the Company;
- (b) the New Bye-Laws;
- (c) the letter from the Board, the text of which is set out in the section headed "Letter from the Board" in this circular;
- (d) the letter of recommendation from the Independent Board Committee to the Independent Shareholders dated [●] 2016, the text of which is set out in the section headed "Letter from the Independent Board Committee" in this circular;
- (e) the letter of advice from the Independent Financial Advisor to the Independent Board Committee and the Independent Shareholders dated [●] 2016, the text of which is set out in the section headed "Letter from the Independent Financial Advisor" in this circular;
- (f) the annual reports of the Company for each of the three years ended 31 March 2015;
- (g) the industry report from Wood Mackenzie dated [●] 2016, from which information was extracted to produce the Wood Mackenzie Report, the text of which is set out in Appendix I to this circular;
- (h) the accountants' report on the PRC Target from KPMG, the text of which is set out in Appendix III to this circular;
- (i) the review report from REORIENT Financial on the estimated gain from the Divestment and the unaudited net losses of the Divestment Group, the text of which is set out in section A of Appendix V to this circular;
- (j) the review reports from SHINEWING (HK) CPA Limited on the unaudited financial statements of the Divestment Group, the text of which are set out in sections B and D of Appendix V to this circular;
- (k) the report from KPMG relating to the unaudited pro forma financial information of the Restructured Group, the text of which is set out in section B of Appendix VI to this circular;
- (l) the report from KPMG relating to the unaudited pro forma adjustment on profit or loss, the text of which is set out in section C of Appendix VI to this circular;

APPENDIX XIII

DOCUMENTS AVAILABLE FOR INSPECTION

- (m) the Independent Technical Report, the text of which is set out in Appendix VII to this circular;
- (n) the Competent Evaluator's Report, the text of which is set out in Appendix VIII to this circular;
- (o) the report from KPMG relating to the Competent Evaluator's Report;
- (p) the report from REORIENT Financial relating to the Competent Evaluator's Report;
- (q) the valuation report on the properties of the PRC Target, the text of which is set out in Appendix IX to this circular;
- (r) the valuation report on the properties of the Divestment Group, the text of which is set out in Appendix X to this circular;
- (s) letter of advice summarising certain aspects of Bermuda company law prepared by Conyers Dill & Pearman referred to in Appendix XI to this circular;
- (t) the material contracts referred to in the sub-section headed "E. Summary of Material Contracts" in Appendix XII to this circular;
- (u) the written consents referred to in the sub-section headed "F. Other Information — Consents of Experts" in Appendix XII to this circular;
- (v) the legal opinions dated [●] 2016 prepared by Haiwen & Partners in respect of, respectively, certain aspects of the PRC Target and the property interests of the PRC Target in the PRC;
- (w) the memorandum dated [●] 2016 prepared by Haiwen & Partners in respect of certain aspects of the PRC Target; and
- (x) this circular.