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## **CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED**

**中國飛機租賃集團控股有限公司**

*(Incorporated under the laws of the Cayman Islands with limited liability)*

**(Stock code: 1848)**

### **INSIDE INFORMATION CONNECTED TRANSACTION SETTLEMENT OF REPURCHASE OF CONVERTIBLE BONDS**

This announcement is made pursuant to the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

Reference is made to the announcement of the Company dated 6 July 2016 (the “6 July Announcement”) in relation to the proposed repurchase by the Company of Convertible Bonds in the aggregate principal amount of HK\$581,850,000 from certain investors, including China Everbright (the “Convertible Bonds Repurchase”). Capitalised terms used in this announcement shall, unless the context otherwise requires, have the meanings set out in the 6 July Announcement.

Closing of the Convertible Bonds Repurchase took place on 25 July 2016 and accordingly, HK\$581,850,000 in aggregate principal amount of Convertible Bonds has been repurchased by the Company (of which HK\$77,580,000 in aggregate principal amount has been repurchased by the Company from China Everbright).

By order of the Board  
**China Aircraft Leasing Group Holdings Limited**  
**CHEN Shuang**  
*Executive Director, Chairman  
and Chief Executive Officer*

Hong Kong, 25 July 2016

*As at the date of this announcement, (i) the Executive Directors are Mr. CHEN Shuang and Ms. LIU Wanting; (ii) the Non-executive Directors are Mr. TANG Chi Chun, Mr. GUO Zibin and Ms. CHEN Chia-Ling; and (iii) the Independent Non-executive Directors are Mr. FAN Yan Hok, Philip, Mr. NIEN Van Jin, Robert, Mr. CHEOK Albert Saychuan and Mr. CHOW Kwong Fai, Edward, JP.*