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**CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED**

**中國飛機租賃集團控股有限公司**

*(Incorporated under the laws of the Cayman Islands with limited liability)*

**(Stock code: 1848)**

**DELAY IN DESPATCH OF CIRCULAR**

**(1) DISCLOSEABLE AND CONNECTED TRANSACTION –  
DISPOSAL OF SHARES OF ARI AND THE CADC PROJECT  
AND**

**(2) DISCLOSEABLE AND CONTINUING CONNECTED TRANSACTION –  
PROVISION OF FINANCIAL ASSISTANCE TO ARI**

Reference is made to the announcement of China Aircraft Leasing Group Holdings Limited (the “**Company**”) dated 6 April 2016 in relation to, among other things, the entering into the ARI Agreements (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless stated otherwise.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other information, (i) details on each of the ARI Agreements and the respective transactions contemplated thereunder (including the Proposed Annual Caps); (ii) the recommendation and advice of the Independent Board Committee; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders, together with a notice convening the EGM will be despatched to the Shareholders within 15 business days from the date of the Announcement, which is on or before 27 April 2016.

As additional time is required for the Company to finalise certain information to be included in the Circular, it is expected that the date of despatch of the Circular will be postponed to a date on or before 15 June 2016.

By order of the Board

**China Aircraft Leasing Group Holdings Limited**

**CHEN Shuang**

*Executive Director, Chairman and Chief Executive Officer*

Hong Kong, 25 April 2016

*As at the date of this announcement, (i) the Executive Directors are Mr. CHEN Shuang and Ms. LIU Wanting; (ii) the Non-executive Directors are Mr. TANG Chi Chun, Mr. GUO Zibin and Ms. CHEN Chia-Ling; and (iii) the Independent Non-executive Directors are Mr. FAN Yan Hok, Philip, Mr. NG Ming Wah, Charles, Mr. NIEN Van Jin, Robert and Mr. CHEOK Albert Saychuan.*