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CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 1848)

**DELAY IN DESPATCH OF CIRCULAR
MAJOR TRANSACTION IN RELATION TO
THE PURCHASE OF TWO AIRBUS AIRCRAFT**

As additional time is required to prepare and finalise the information to be included in the Circular, the Company has applied to the Stock Exchange for, and has been granted, a waiver from strict compliance with Rule 14.41(a) of the Listing Rules and an extension of time to despatch the Circular to a date no later than 29 February 2016.

Reference is made to the announcement of China Aircraft Leasing Group Holdings Limited (the “**Company**”) dated 12 January 2016 (the “**Announcement**”) regarding the purchase of the Second Batch Airbus Aircraft by CALC (BVI) from Airbus pursuant to the Second Aircraft Purchase Agreement. Unless the context otherwise requires, capitalised terms used herein shall have the same meaning as defined in the Announcement.

As disclosed in the Announcement, a circular containing further details of the major transaction (the “**Circular**”) was expected to be despatched to Shareholders on or before 2 February 2016 in accordance with Rule 14.41(a) of the Listing Rules.

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By order of the Board
China Aircraft Leasing Group Holdings Limited
CHEN Shuang
*Chairman, Executive Director and
Chief Executive Officer*

Hong Kong, 26 January 2016

As at the date of this announcement, (i) the executive Directors are Mr. CHEN Shuang and Ms. LIU Wanting; (ii) the non-executive Directors are Mr. TANG Chi Chun, Mr. GUO Zibin and Ms. CHEN Chia-Ling; and (iii) the independent non-executive Directors are Mr. FAN Yan Hok, Philip, Mr. NG Ming Wah, Charles, Mr. NIEN Van Jin, Robert and Mr. CHEOK Albert Saychuan.