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CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 1848)

**VOLUNTARY ANNOUNCEMENT
ISSUE OF MEDIUM TERM NOTES IN THE PRC**

The Board is pleased to announce that on 20 July 2015, CALC (TJ) completed the issuance of the 5-year Medium Term Notes in the PRC in an amount of RMB340 million.

This announcement is made on a voluntary basis by China Aircraft Leasing Group Holdings Limited (the “**Company**”).

Reference is made to the announcement of the Company dated 21 May 2015 in relation to the acceptance of registration of the Medium Term Notes in the PRC (the “**Announcement**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that on 20 July 2015, 中飛租融資租賃有限公司 (China Asset Leasing Company Limited) (“**CALC(TJ)**”), a wholly owned subsidiary of the Company, completed the issuance of the 5-year Medium Term Notes in the PRC in an amount of RMB340 million.

The proceeds raised from the issuance were received in full on 17 July 2015. As stated in the Announcement, the main purpose of issuing the Medium Term Notes is to provide supplemental funding for deposit payments and pre-payments for the acquisition of aircraft.

Pursuant to relevant PRC laws and regulations, the relevant documents regarding the Medium Term Notes issuance have been published on the websites of the China Foreign Exchange Trade System (www.chinamoney.com.cn) and the Shanghai Clearing House (www.shclearing.com).

By order of the Board
China Aircraft Leasing Group Holdings Limited
CHEN SHUANG
*Chairman, Executive Director
and Chief Executive Officer*

Hong Kong, 20 July 2015

As at the date of this announcement, (i) the executive Directors are Mr. Chen Shuang and Ms. Liu Wanting; (ii) the non-executive Directors are Mr. Tang Chi Chun and Mr. Guo Zibin; and (iii) the independent non-executive Directors are Mr. Fan Yan Hok, Philip, Mr. Ng Ming Wah, Charles, Mr. NIEN Van Jin, Robert and Mr. CHEOK Albert Saychuan.