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CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 1848)

SUMMARY OF UNAUDITED 2015 FIRST QUARTER FINANCIAL INFORMATION OF CHINA ASSET LEASING COMPANY LIMITED, A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, the Laws of Hong Kong).

Reference is made to the announcement of China Aircraft Leasing Group Holdings Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) dated 21 May 2015 (the “**Announcement**”) in relation to the issue of the Medium Term Notes by China Asset Leasing Company Limited (“**CALC (TJ)**”), a wholly-owned subsidiary of the Company in the People’s Republic of China (the “**PRC**”). CALC (TJ) owns and leases out 38 of the Group’s fleet of 47 aircraft as at 31 March 2015. Unless otherwise stated, terms used in this announcement shall have the same meanings as defined in the Announcement.

Summary of 2015 first quarter financial information of CALC (TJ)

As required by the relevant rules and regulations in the PRC, the unaudited financial information of CALC (TJ) for the three months ended 31 March 2015 has been published on the websites of the China Foreign Exchange Trade System (www.chinamoney.com.cn) and the Shanghai Clearing House (www.shclearing.com) on 8 July 2015.

Set out below is an extract (from the disclosures to be made in the abovementioned website) of certain unaudited consolidated financial information of CALC (TJ) for the three months ended 31 March 2015.

	<i>RMB' million (unaudited)</i>
Total assets (as at 31 March 2015)	12,269
Total liabilities (as at 31 March 2015)	10,693
Total equity (as at 31 March 2015)	1,576
Revenue (three months ended 31 March 2015)	276

The above unaudited financial information of CALC (TJ) has been prepared in accordance with PRC Generally Accepted Accounting Principles (“**PRC GAAP**”), which may require adjustment during the course of auditing. They are limited solely to CALC (TJ) and do not represent or provide a full picture of the operation or status of the Group. **Shareholders and potential investors should exercise caution when dealing in the securities of the Company and should not rely solely on such information.**

By order of the Board
China Aircraft Leasing Group Holdings Limited
CHEN SHUANG
*Chairman, Executive Director
and Chief Executive Officer*

Hong Kong, 8 July 2015

As at the date of this announcement, (i) the executive Directors are Mr. Chen Shuang and Ms Liu Wanting; (ii) the non-executive Directors are Mr. Tang Chi Chun and Mr. Guo Zibin; and (iii) the independent non-executive Directors are Mr. Fan Yan Hok, Philip, Mr. Ng Ming Wah, Charles, Mr. Nien Van Jin, Robert and Mr. Cheok Albert Saychuan.