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**CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED**

**中國飛機租賃集團控股有限公司**

*(Incorporated under the laws of the Cayman Islands with limited liability)*

**(Stock code: 1848)**

**FURTHER ANNOUNCEMENT  
IN RESPECT OF THE PROPOSED RESTRUCTURING**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the SFO.

Reference is made to the announcement of the Company dated 10 November 2014 (the “**Announcement**”). Unless otherwise indicated, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Company and all Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

The Board hereby announces that the Company has been informed by CEL, the indirect controlling shareholder of the Company, that the SFC had confirmed that no general offer obligation under the Takeovers Code for the shares of the Company on the part of Huijin Limited would arise as a result of the Proposed Restructuring.

The Company will make further announcement(s) in relation to the Proposed Restructuring pursuant to the Takeovers Code, the Listing Rules and the SFO, as and when appropriate.

By order of the Board

**China Aircraft Leasing Group Holdings Limited**

**POON HO MAN**

*Executive Director and Chief Executive Officer*

Hong Kong, 25 November 2014

*As at the date of this announcement, (i) the executive Directors are Mr. Poon Ho Man and Ms Liu Wanting; (ii) the non-executive Directors are Mr. Chen Shuang, Mr. Tang Chi Chun and Mr. Guo Zibin; and (iii) the independent non-executive Directors are Mr. Fan Yan Hok, Philip, Mr. Ng Ming Wah, Charles, Mr. Zhang Chongqing and Mr. Nien Van Jin, Robert.*